with the lack of basic math instruction, creates another major instructional barrier to children in becoming proficient in elementary and middle school math.

The gap in essential classroom Instruction is the lack of the use of effective and diagnostic formative assessments by the classroom teacher [and by default — the failure of school leadership — the principal and assistant principal — to implement an effective formative assessment program in math and other courses — to measure the children's progress on a frequent basis.

While excellent principals and teachers use effective formative assessments, there are far too many educators who, based on the Court's questions to groups of principals of low performing and priority high schools and middle schools, etc., who have minimal knowledge, if any, of the benefit of formative assessments or their availability at the switch of the computer.

Chancellor Oblinger at NSCU, in response to President Bowles' request about diagnostic math tests in the UNC system, wrote a memo on November 26, 2007, which stated in pertinent part:

In typical educational practice, there are two kinds of tests: 1) Summative or high-stakes testing, often end of year tests that document student mastery of standards, usually accompanied by consequences for students, teachers, schools and districts. Summative assessments are virtually never useful for diagnostic purposes because their focus is too broad. 2) Formative assessments, routinely done on an ongoing basis, measure progress along a curriculum at the classroom level, often in concert with the use of pacing guides for state standards. Most formative assessment systems aim to assess student thinking or activity, but lack rigorous psychometric qualities and/or means for rapid and easy data gathering, accumulation and reporting.

Assessments must be coordinated with curricular progress or pacing guides, or the information they provide to teachers distracts from the curriculum and may lead to the teaching of skills and procedures at the expense of the concepts indicative of a true education.

The September 2007 report from the UNC System listed "promising ideas and practices" that should be considered. The first promising ideas and practices dealt with the subject of – Assessment, Evaluation and Research – Bullet point two on page 2 states:

"Consider revising the state testing program to include frequent formative and diagnostic assessments so that the gaps in understanding can be identified before a student is completely lost in the educational system."

consist of a more advantaged group overall; they represent a wider range of family socioeconomic status and include children who would not have qualified for the More at Four Program during pre-k on the basis of income. In contrast, many of the MAF children who were not poor at third grade were most likely poor at pre-k, given that 90% of the children served by More at Four were poor at that time. In addition, many of these children would have had other risk factors to qualify for the pre-k program.

Compared to the non-poor group, the poor group represents a narrower range of family socioeconomic status (i.e., those eligible for free or reduced-price lunch vs. all higher income levels). It is likely that poor children in the MAF and comparison groups are more similar to one another in this regard than non-poor MAF and comparison group children. This difference, in conjunction with the high proportion of poor children served by the More at Four Program during pre-k, suggests that the results for poor children offer the best representation of the long-term effects of the program. Although poor children who attended More at Four still were not caught up to their non-poor peers in math and reading skills at the end of third grade, they were scoring higher than poor children who did not attend the program. Furthermore, it is important to note that nothing is known about the preschool experiences of children who did not attend More at Four. It is quite likely that many of them also attended pre-k, so these results represent the effects of the More at Four Program above and beyond those of a variety of other types of preschool experiences. In sum, these findings provide evidence that the More at Four Program is helping to lessen the achievement gap for poor children in both math and reading performance, and that such early pre-k experiences can have a lasting effect into the elementary school years.

Table 1. Third-grade Sample Characteristics for More at Four and Comparison Groups

| Idolo Ti Litto Bi dos and | | | | |
|---------------------------|----------------|----------------------|------------------|--------------------|
| | 2006 N≡10 | 2007 2,852 | 2007. N=10 | 2008 2,765 |
| Pactor | MAF (n=985) | Comp. (n=101,867) | MAF (n=4,569) | Comp (n=98,196) |
| Gender (%) | | | | 10 401 |
| Female | 49.9% | 49.3% | 52.1% | 49.5% |
| Male | 50.2% | 50.7% | 47.9% | 50.5% |
| Race/Ethnicity (%) | | | | |
| Black/African-American | 44.8% | 26.2% | 41.8% | 24.9% |
| White/European-American | 32.2% | 55,7% | 32.7% | 56.0% |
| Hispanic/Latino | 13.8% | 10.5% | 15.7% | 11.1% |
| Other/Multiracial | 9,2% | 7.6% | 9.8% | 8.0% |
| Poverty Status (%) | | | | |
| | 75.0% | 48.7% | 72.8% | 47.5% |
| Poor Not Poor | 25.0% | 51.3% | 27.2% | 52,5% |

Table 2. Pre-k Characteristics of More at Four Participants in Third-grade Study Sample and Not in Sample

| | | 2002-2003 N=1,593 | | | 2003-2004 N=6,816 | |
|---------------------------------|---------------------------|--------------------------|-------------|-------|----------------------------|------------------|
| Factor | Study Sample (n=1,149) | Not in sample (n#444) | Sig* | | Not in sample (n=2,411) | Sig ⁿ |
| Gender ^e (%) | | | | | · | |
| Female | 48.0% | 46.6% | NS | 51.9% | 43.0% | *** |
| Male | 52.0% | 53.4% | 149 | 48,1% | 57.0% | |
| Race/Ethnicity ⁴ (%) | | | | | | · |
| Black/African-American | 45.4% | 46.2% | | 42,7% | 39.5% | |
| White/European- American | 31.8% | 25.6% | * | 32.3% | 29.7% | *** |
| Hispanic/Latino | 14.9% | 19.2% | | 16.2% | 22.2% | |
| Other/Multiracial | 8.0% | 9.1% | | 8.8% | 8.7% | |
| Poverty Status in Pre-ke (%) | | | | | | |
| Poor | 86.3% | 89.2% | N 10 | 87.1% | 90.5% | *** |
| Not Poor | 13,7% | 10.8% | NS | 12.9% | 9,5% | 444 |

^a Significant comparisons represent differences between the two groups based on chi-square tests. Significance levels are *p<.05, **p<.01, ***p<.001.

^b Of these children, 175 attended MAF in 2002-2003 and their EOG scores were found in the 2007-2008 data, a year later than expected; 11 attended MAF in 2003-2004 and their EOG scores were found in the 2006-2007 data, a year earlier than expected.

^c Gender was not reported for 13 children in 2003-2004.

d Race/Ethnicity was not reported for 11 children in 2002-2003.

Poverty status was not reported for 1 child in 2003-2004.

Table 3. Mean Scores for Third-grade EOG Assessments

| | Capie 3 | | Scale | Scores | Achleveni | ent Levels |
|--------------------|-------------------|--------------------------|---------------------------|----------------------------|-----------------------|-----------------------|
| | | | Math | Reading | Math | Reading |
| : Cohort | Poverty Status | Pre-k Group | Mean (SD) Range | Mean (SD) Range | Mean (SD) Range | Mean (SD) Range |
| | | MAF n= 734-738 | 341.0 (8.8) 315-364 | 245.7 (7.8) 219-268 | 2.6 (0.8) 1-4 | 3.1 (0.8) 1-4 |
| 000/ | Poor | Comp n= 49,173-49,519 | 340.3 (9.0) 311-370 | 244.8 (8.4) 217-271 | 2.6 (0.8) 1-4 | 3.0 (0.8) 1-4 |
| 2006- | Non- | MAF n=246 | 344.3 (8.9) 319-366 | 248.2 (8.3) 224-271 | 2.9 (0.7) 1-4 | 3.3 (0.7) 1-4 |
| | poor | Comp n=52,104-52,279 | 347.7 (9.1) 314-370 | 251.4 (8.1) 217-271 | 3,2 (0.7) 1-4 | 3.5 (0.7) 1-4 |
| | | MAF n=3,314-3,325 | 342.9 (7.9) 318-368 | 335.0 (10.6) 306-367 | 2.8 (0.7) 1-4 | 2.2 (1.0) 1-4 |
| 2007-2008 | Poor | Comp n=46,268-46,582 | | 334.0 (11.0) 303-367 | 2.7 (0.7) 1-4 | 2.1 (1.0) 1-4 |
| | No | MAF n=1,241-1,242 | 346.4 (8.0) 322-369 | 340.1 (10.5) 310-367 | 3.1 (0.7) 1-4 | 2.6 (1.0) 1-4 |
| | Non- poor | Comp n=51,412-51,538 | 349.0 (8.5) 316-369 | 343.6 (10.9) 305-367 | 3.3 (0.7) 1-4 | 2.9 (1.0) 1-4 |

Table 4. Achievement Levels for Third-grade EOG Assessments

| | | | | Math | | | | | Reading | : | • |
|--------|---------|-------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Cohort | Poverty | Pre-k | Ach | Ach | Ach | Ach | Pre-k | Ach | Ach | Ach | Ach |
| | Status | Group | Level 1 | Level 2 | Level 3 | Level 4 | Group | Level 1 | Level 2 | Level3 | Level 4 |
| 2006- | Poor | MAF | 9.4% | 28.3% | 51.2% | 11.1% | MAF | 2.7% | 18.4% | 46.7% | 32.2% |
| 2007 | | n= 738 | (69) | (209) | (378) | (82) | n= 734 | (20) | (135) | (343) | (236) |
| | | Comp n= 49,519 | 10.7% (5,297) | 30.4% (15,062) | 48.8% (24,149) | 10,1% (5,011) | Comp n= 49,173 | 5.3% (2,606) | 19.9% (9,777) | 45.6% (22,429) | 29.2% (14,361) |
| | Non- | MAF | 4,1% | 20,3% | 56.1% | 19.5% | MAF | 1.6% | 12,2% | 39,4% | 46.8% |
| | poor | n= 246 | (10) | (50) | (138) | (48) | n= 246 | (4) | (30) | (97) | (115) |
| | | Comp n= 52,279 | 2.9% (1,495) | 12.7% (6,618) | 49,7% (25,998) | 34.8% (18,168) | Comp n= 52,104 | 1.2% (633) | 6.7% (3,500) | 29,9% (15,591) | 62.1% (32,380) |
| 2007- | Poor | MAF | 3.5% | 26.2% | 56.0% | 14.3% | MAF | 33.3% | 25,3% | 32.9% | .8.6% |
| 2008 | | n= 3,325 | (115) | (871) | (1,863) | (476 <u>)</u> | n=3,314 | (1,102) | (837) | (1,091) | (284) |
| | | Comp n= 46,582 | 4.7% (2,197) | 28.9% (13,478) | 53.2% (24,766) | 13,2% (6,141) | Comp n= 46,268 | 37.6% (17,414) | 23.2% (10,716) | 31.0% (14,326) | 8.2% (3,812) |
| | Non- | MAF | 0.9% | 15.9% | 57.1% | 26.1% | MAF | 17.7% | 19.9% | 43.0% | 19.4% |
| | poor | n=1,242 | (11) | (198) | (709) | (324) | n=1,241 | (220) | (247) | (533) | (241) |
| | | Comp n= 51,538 | 1.0% (537) | 10,2% (5,275) | 49.0% (25,272) | 39.7% (20,454) | Comp n= 51,412 | 12.3% (6,306) | 14,4% (7,393) | 41.7% (21,434) | 31.7% (16,279) |

Table 5. Regression Results for Third-grade EOG Scale Scores

| | Math | Reac | ling |
|-----------------------------|-----------------------------------|-----------------------|-------------------|
| | 2006-2007.& 2007-2008 Combined | 2006-2007 | 2007-2008 |
| lffect | Estimate* | Estimate ^a | Estimates |
| | (SE) | (SE) | (SE) |
| ntercept | 325.44*** | 250.97*** | 343,49*** |
| | (.66) | (0.91) | (1.14) |
| MAF | -0.81*** | -1.37** | -1.10*** |
| | (0.21) | (0.51) | (0.30) |
| Poor | -4,17*** | -4.11*** | -5.88*** |
| | (0.04) | (0.06) | (0.08) |
| MAF X Poor | 2,06*** | 2.81*** | 2.56*** |
| | (0,25) | (0.58) | (0.35) |
| Race/Ethnicity | | | |
| Black/African-American | -5.20*** | -4.42*** | -5.98*** |
| | (0.05) | (0.07) | (0.10) |
| Hispanic/Latino | -2.89*** | -3.75*** | -5.36*** |
| | (0.07) | (0.09) | (0.12) |
| Other/Multiracial | -0.92*** | -1.47*** | -1.77*** |
| | (0.07) | (0.10) | (0.13) |
| White/European- American | _ | | |
| Male | 0.45*** | -1.52*** | -1.58*** |
| | (0.04) | (0.05) | (0.06) |
| Per Pupil Expenditure | | | |
| State | -0.31*** | 0,001 | -0.02 |
| | (0.01) | (0,01) | (0.02) |
| Local | 0.19*** (0.02) | 0.07*** (0.02) | 0.10*** (0.02) |

^a Significance levels are *p< .05, **p< .01, ***p< .001.

Table 6. Adjusted Means for Third-grade EOG Scale Scores

| EOG | Cohort | Poverty Status | Pre-k Group | Scale Score (SE) | Significance | |
|------------|--------------------------------------|-------------------|-------------------------|---------------------|-------------------------|--|
| Math | 2006-2007 & 2007-2008 Combined | Poor | MAF n= 4,063 | 341.8 (0.4) | | |
| | Companed | | Comparison n= 96,101 | 340.5 (0.4) | Comp-NP> MAF-NP> | |
| | | Non-poor | MAF n=1,488 | 343.9 (0.4) | MAF-Poor> Comp-Poorb | |
| | | | Comparison n=103,817 | 344.7 (0.4) | | |
| Reading | 2006-2007 | Poor | MAF n= 734 | 247.3 (0.3) | | |
| | | | Comparison n=49,173 | 245.8 (0.1) | Comp-NP> MAF-NP> | |
| | | Non-poor | MAF n= 246 | 248,6 (0.5) | MAF-Poor> Comp-Poor | |
| • | | | Comparison n=52,104 | 249,9 (0.1) | | |
| , | 2007-2008 | Poor | MAF n= 3,314 | 337.0 (0.2) | | |
| | | | Comparison n⇒46,268 | 335.6 (0.2) | Comp-NP> MAF-NP> | |
| | | Non-poor | MAF n= 1,241 | 340,3 (0.3) | MAF-Poor> Comp-Poord | |
| | | | Comparison n= 51,412 | 341.4 (0.2) | | |

^dFor all significant differences, p<.001.

^a Significant differences indicate results of pairwise post-hoc comparisons of the least-squares means for each group based on hierarchical linear model estimations. $^{\rm b}$ For all significant differences, p<.001.

MAF-Poor vs. MAF-NP, p<.05; Comp-NP vs. MAF-NP, p<.01; for all remaining significant differences, p<.001.

ĺ

Table 7. Mean Differences and Effect Sizes for Between-Group Comparisons of Third-grade EOG Scale Scores

| | LOG | JUGIO | | | | |
|---|----------------------|----------------|--------------|----------------|--------------|----------------|
| | | | Scale S | | | |
| | Ma 2006-2 2007 | 007& | 2006- | Read 2007 | ling 2007 | 2008 |
| Contrast | Mean Diff | Effect Size | Mean Diff | Effect Size | Mean Diff | Effect Size |
| Comparison Non-poor vs Comparison Poor | 4,2 | 0,46 | 4.1 | 0.51 | 5.9 | 0.55 |
| MAF Non-poor vs MAF Poor | 2.1 | 0,23 | 1,3 | 0.16 | 3,3 | 0,31 |
| MAF Poor vs Comparison Poor | 1.2 | 0,14 | 1.4 | 0.18 | 1,5 | 0,14 |
| MAF Non-poor vs Comparison Non-poor | -0,8 | 0.09 | -1.4 | 0.17 | -1.1 | 0.10 |

Table 8. Regression Results for Third-grade EOG Achievement Levels

| 787.54.75.4 | Math | Rea | ding |
|-----------------------------|-----------------------------------|--------------------|-------------------|
| | 2006-2007 & 2007-2008 Combined | | 2007-2008 |
| Effect | Estimatea (SB) | Estimate (SE) | Estimate (SE) |
| Intercept | 1.30*** | 3.54*** | 2.91*** |
| | (0.06) | (0.08) | (0.10) |
| MAF | -0.05** | -0.07 | -0.08** |
| | (0.02) | (0.05) | (0.03) |
| Poor | -0.33*** | -0,3 4*** | -0.51*** |
| | (0.004) | (0.01) | (0.01) |
| MAF X Poor | 0.16*** | 0,21*** | 0.19*** |
| | (0.02) | (0,05) | (0.03) |
| Race/Ethnicity | | | |
| Black/African-American | -0.41*** | -0.36*** | -0.53*** |
| | (0.01) | (0.01) | (0.01) |
| Hispanic/Latino | -0.22*** | -0.31*** | -0.47*** |
| | (0.01) | (0.01) | (0.01) |
| Other/Multiracial | -0.08*** | -0.11*** | -0.16*** |
| | (0.01) | (0.01) | (0.01) |
| White/European- American | | <u> </u> | _ |
| Male | 0.03*** | -0.13*** | -0.13*** |
| | (0.003) | (0.005) | (0.01) |
| Per Pupil Expenditure | | | |
| State | 0.03*** (0.001) | -0,0001 (0,001) | -0.001 (0.001) |
| Local | 0.02*** | 0.004** | 0.01*** |
| | (0.002) | (0.001) | (0.002) |

 $^{^{\}rm a}$ Significance levels are *p< .05, **p< .01, ***p< .001.

Table 9. Adjusted Means for Third-grade EOG Achievement Levels

| EOG | Cobort | Poverty Status | Pre-k Group | Achievement Level (SE) | Significance | | |
|----------|--------------------------------------|-------------------|--------------------------|------------------------------|--|--|--|
| Math | 2006-2007 & 2007-2008 Combined | Poor | MAF n=4,063 | 2.7 (0.03) | | | |
| Combined | Combined | | Comparison n= 96,101 | 2.6 (0,03) | Comp-NP> MAF-Poor> Comp-NP, MAF-Poor> Comp-Poorc Comp-Poorc | | |
| |] | Non-poor | MAF n=1,488 | 2.9 (0.04) | | | |
| | | | Comparison n= 103,817 | 2,9 (0.03) | | | |
| Reading | 2006-2007 | Poor | MAF n=734 | 3.2 (0.03) | MAF-NP> | | |
| | | | Comparison n=49,173 | 3.1 (0.01) | | | |
| | | Non-poor | MAF n= 246 | 3.3 (0.05) | | | |
| | | | Comparison n= 52,104 | 3.4 (0.01) | | | |
| | 2007-2008 | Poor | MAF n= 3,314 | 2.3 (0.02) | | | |
| | | | Comparison n= 46,268 | (0.01) | MAF-NP> | | |
| | | Non-poor | MAF n= 1,241 | (0.03) | MAF-Poor> Comp-Poord | | |
| | | | Comparison n=51,412 | 2.7 (0.01) | | | |

^a Significant differences indicate results of pairwise post-hoc comparisons of the least-squares means for each group based on hierarchical linear model estimations.

group based on hierarchical linear model estimations.

Comp-NP vs MAF-NP, p<.01, for all remaining significant differences, p<.001.

 $^{^{\}circ}$ MAF-P vs. MAF-NP, p<.05; for all remaining significant differences, p<.001. $^{\circ}$ Comp-NP vs MAF-NP p<.01; for all remaining significant differences p<.001.

Table 10. Mean Differences and Effect Sizes for Between-Group Comparisons of Third-grade EOG Achievement Levels

| | М | ath. | chieven | ent Leve | ls ding | |
|---|--------------|------------------|--------------|----------------|--------------|----------------|
| | | 2007 &: -2008 | 2006 | -2007 | 2007 | -2008 |
| Contrast | Mean Diff | Effect Size | Mean Diff | Effect Size | Mean Diff | Effect Size |
| Comparison Non-poor vs Comparison Poor | 0.3 | 0.42 | 0.34 | 0.46 | 0.51 | 0,53, |
| MAF Non-poor vs MAF Poor | 0.2 | 0.22 | 0.13 | 0,18 | 0.32 | 0.33 |
| MAF Poor vs Comparison Poor | 0.1 | 0.14 | 0.14 | 0.19 | 0.11 | 0,12 |
| MAF Non-poor vs Comparison Non-poor | -0.1 | 0.06 | -0.07 | 0.08 | -0,08 | 0.08 |

Table 11. Percentage of Third-grade Children Identified with Special Status

| | | 2006 | -2007 | | 2007-2008 | | | | |
|--|-------|----------|-------|-----------|---------------|----------|---------|----------|--|
| | Po | or . | Non | poor. | Po | or, | Non | -poor | |
| Special Status | MAF | Comp | MAF | Comp | MAF | Comp | MAF | Comp | |
| | n=739 | n=49,569 | n=246 | (n=52,298 | n=3,327 | n=46,633 | n=1,242 | n=51,563 | |
| Academically/ Intellectually Gifted | | | · | | | | | | |
| Math | 2.2% | 2,3% | 6,1% | 9.4% | 2.6% | 2.2% | 6.0% | 9,0% | |
| | (16) | (1,134) | (15) | (4,914) | (85) | (1,023) | (75) | (4,656) | |
| Reading | 2.3% | 2,4% | 5.7% | 9.9% | 2, 4 % | 2.1% | 5,7% | 9.2% | |
| | (17) | (1,207) | (14) | (5,176) | (80) | (987) | (71) | (4,751) | |
| Learning Disability | | | | | | | | | |
| Any | 2.8% | 5.9% | 4.9% | 3.5% | 3,4% | 6.0% | 2,6% | 3,4% | |
| | (21) | (2,944) | (12) | (1,815) | (114) | (2,810) | (32) | (1,769) | |
| Math | 0.5% | 2.2% | 0.8% | 1,1% | 1.6% | 2.7% | 1.1% | 1.4% | |
| | (4) | (1,098) | (2) | (578) | (53) | (1,278) | (13) | (710) | |
| . Reading | 2.6% | 5.1% | 4.5% | 2.9% | 2,9% | 5.1% | 2.1% | 2,8% | |
| | (19) | (2,506) | (11) | (1,503) | (95) | (2,367) | (26) | (1,447) | |
| Writing | 1.0% | 3.1% | 2.4% | 1.8% | 1.6% | 3.2% | 1.1% | 1,9% | |
| | (7) | (1,515) | (6) | (961) | (52) | (1,496) | (13) | (985) | |
| Other | 0,1% | 0.3% | 0,4% | 0.1% | 0.1% | 0.3% | 0.2% | 0.1% | |
| | (1) | (126) | (1) | (61) | (4) | (130) | (2) | (70) | |

| | | | .* | |
|---|----|----|-------------|---|
| | | | | |
| · | | | | |
| | | | | |
| | | • | | |
| | | | | • |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | • | |
| • | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | . · · · · · | |
| | | • | | |
| | | | | • |
| | | · | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | • | | | |
| | | | | |
| | | | | |
| | | | | • |
| • | | | | ÷ |
| | | | | |
| | | | | |
| | • | | | |
| | | | | |
| | | | | |
| | | | | |
| • | | | | |
| | | | | |
| | | | | |
| | | 1. | | |
| | | | | |
| | ٠. | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |



STATE OF NORTH CAROLINA COUNTY OF WAKE

IN THE GENERAL COURT OF JUSTICE SUPERIOR COURT DIVISION FILE NUMBER 95 CVS 1158

TRANSCRIPT VOLUME II

PAGES 581 - 1160

HOKE COUNTY BOARD OF EDUCATION, et al.,

Plaintiffs,

and

ASHEVILLE CITY BOARD OF EDUCATION, et al.,

Plaintiff-Intervenors,

₹.

STATE OF NORTH CAROLINA, et al.,
Defendants.

proceedings were had, to wit:

The above-captioned case continuing at trial during the September 20-23 1999 Civil Session of the Superior Court of Wake County, Raleigh, North Carolina, before the Honorable Howard E. Manning, Jr., Judge presiding, the following

PAUL WALKER, RPR
1500 RIVER MILL DRIVE
WAKE FOREST, NORTH CAROLINA 27587
(919) 562-6646

1 Yes, ma'am. MS. DUBIS: Your Honor, we'd like to call 2 3 Donna Jackson to the stand. 4 THE COURT: All right. 5 DONNA JACKSON, having been duly sworn, testified as follows: DIRECT EXAMINATION 8 BY MS. DUBIS: 9 Q. Ms. Jackson, will you state your name for the record, please. 10 11 Α. Donna Jackson. 12 Q. And how are you presently employed? 13 Α. I teach kindergarten in Hoke County at Scurlock 14 Elementary. 15 How long have you held that position? Q. 16 Α. This is my ninth year. 17 How long have you been teaching? Q. This is my minth year teaching. I have one year 18 Α. 19 as a teacher assistant. Have you always taught at Scurlock Elementary? 20 Q. 21 Α. This is my sixth year at Scurlock. I did No. 22 three years at West Hoke Elementary. 23 Q. Where did you receive your degree? Pembroke State, which is now UNCP. 24 Α. 25 And at Scurlock Elementary School do you have any

- other responsibilities?
- A. Yes. I am a mentor. I'm also grade chair and on school improvement and several other committees.
 - Q. Ms. Jackson, why did you come to teach in Hoke County?
- A. I grew up in Hoke County. And I really love children. And I felt like I needed to give back to my county as much as I could rather than going to another county.
- 10 Q. And you're teaching kindergarten this year?
- 11 A. Yes.

2

3

4

- 12 Q. How many students do you have in your class this year?
- 14 A. Too many. I have 27.
- 15 Q. How many did you have last year?
- 16 A. I ended the year with 28.
- Q. Can you describe for the Court what it's like to teach 28 five years old in a kindergarten class.
- A. You should try it. It's truly a job. I love it,

 I really do, but it is a task because we get such
- different maturity levels. They come from
- different backgrounds and you really stay on your
- toes all day long.
- Q. Are you able to give the students in a class of the size of 27 or 28 any individualized attention?

- A. Rarely. And that's really unfortunate.
- Q. Why is that unfortunate?

3

4

5

8

9

- A. Because so many of them could use so much more one-on-one time. I have a teacher assistant, which 2 to 27 is still a big ratio. And we just can't. We try to find times during the day to pull two or three away, but that's still not one on one.
- Q. And why is one-on-one time important at the kindergarten level?
- A. Because even though children can learn from group
 time, it's better to be one on one with an adult
 so that they can, you know -- you can assess the
 children to see where they are, to see their needs
 and to help them on their individual needs.
- 16 Ω. In your nine years of experience have you ever had
 17 a smaller class than 27 or 28?
- A. I think about my fourth year -- well, can I say
 the higher number, too? I had 32 my second year.

 And the fourth year it was a very unusual
 situation. I had 18 kids and it was heaven.
- Q. What was the difference between having 18 children and having 32 children?
- A. Well, besides adding 14 more bodies to a small space, you just were able to flow around the room

- more. You didn't have as much -- as many tables taking up your space. You were able to set up more centers for the children and the one-on-one time was much better.
- Q. At the kindergarten level what kind of instruction do you focus on?
- A. Everything. Kindergarten we touch all objectives. We -- social skills is a big one in kindergarten. They've moved back to the early years. And they -- you know, they really focus on the social elements of learning and -- but we focus on the math, the science, health, the PE, everything.
- Q. And are you able to do that in a class the size that you have now?
- 16 A. We do our best, but it's rather difficult.
 - Q. Miss Jackson, do students come to your kindergarten class with the foundation skills that they need to be successful?
 - A. No, not the majority.

2

3

4

5

б

7

8

9

10

11

12

13

14

15

17

18

19

- 21 Q. Can you describe the students in your class.
- A. Yes. Most of my children, and I would say as more than three-fourths, are from low income. They get free/reduced meals. Many, many of them come from single parent homes. And I have at least four

3

4

5

б

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

24

25

that live with grandma and they don't see mom and dad that much. They have several siblings. The area that our school is is in a low district. The children, for the most part, that are not free and reduced are my military students, but that number changes because they're so transient.

- Q. What kind of skills do the students have when they come to your kindergarten class?
- Α. Very basic. Every year over half of our class, they don't know how to write their name. They -in a lot of cases they don't even recognize their name. We've had cases when you ask them their name, they can't tell you their name. They can't hold pencils. They've never picked up scissors. They don't have crayons at home. They don't have coloring books. They don't even recognize environmental print. I have a three year old of my own and it's bad, but a lot of the kids that I get, he knows a lot more because he's just been exposed to more. These kids aren't exposed to much more than right outside in your yard.
- Q. How does that affect the student's ability to learn in kindergarten?
 - A. They don't comprehend real well when we get them.

 They're not -- they're easily distracted. The

attention span is very short. They can't go from like point A to point B. I mean, just like, go line up at the door and they look at you like, what, like we might be talking a foreign language. And that is another thing. We do have students in there that speech languages other than English and I don't speak their language and they don't speak mine so that's a hinderance, too. But the kids can't follow simple directions. And that's a biggie.

- Q. You mentioned that a lot of your students have not been exposed to things other than what's in their own yard?
- 14 A. (Nods head up and down.)

1,1

1.3

- Q. How does that lack of exposure affect a student's ability to be successful in kindergarten?
 - If a child has had experiences and you start reading, for example, to them, if they've had that experience they know what you're talking about and you can go with it from there. If you're reading about something a child has never seen, never done, never been anywhere, it's almost like, you know, abstract to them and it's very hard for them to learn. Just things, basic, basic things that you would think -- we try to take it as far back

as we can because we know a lot of these kids, for 2 example, have never been outside of Hoke County. 3 And in your experience have you had experiences Q. 4 when you've been reading or teaching children 5 concepts that they had no exposure to? 6 Α. Yes. Things like a helicopter. You know, they 7 don't realize the difference between a helicopter and plane which, you know, you don't think about 8 9 that but that is a big thing. They just --10 everything's a plane, everything's a choo choo, 11 things like that. And some of them have never 12 seen a train because in the area they live, we're 13 not exposed to anything like that. 14 Q. Ms. Jackson, are you familiar with any of your 15 students' home circumstances? 16 Like I said, I know one child in particular 17 who lives with her grandmother. 18 MR. ZIKO: Objection. Lack of foundation. How is she familiar, your Honor? 19 20 THE COURT: It's her student. Overruled. 21 MR. ZIKO: Hearsay. 22 THE COURT: Overruled. 23 Α. Thank you. Yes. She lives with her grandmother. I've only had the opportunity to meet grandmother 24 25 once. Her grandmother doesn't drive.

only time I've met her is the child was sick and someone brought her up and we got to talk a brief moment before she took the child home. But that's not the only instant. I have three others who live with the grandparents. Their mothers are in and out. Most of the time fathers are not present.

I do have two Hispanic students who they're, you know, just farming or turkey plant workers and they don't speak English. Their parents don't speak English so it's very difficult for us to talk with one another. We do the best we can because we only have a -- you know, just a person, an ESL who's only there. And she works with my kids about an hour a day. And she has to translate my letters for me because it's impossible for me to talk to them. A lot of hand language. I've learned the very basics in Spanish so I can help those kids.

I have the military students. A lot of those have just moved into the area. Some of them I only keep a few months before they move out again. And that's very difficult. Even if they do have experiences, that's not good for a child starting school either.

Q. Have you made any special efforts to give any special attention to any of these children?

В

1.8

A. Oh, yes. Last year -- and you really aren't supposed to get personally attached, but you can't help it. I love my kids. Last year I adopted a little girl on the side. She was also -- she came to me in October of last year not speaking English, family still doesn't speak English. And I'm glad to say now that she speaks very fluent English. It took us until about February to get her to talk to us at all. We didn't know what she knew.

But she was taking it all in. And the children also help a lot with the non-English speaking. But I got permission. And at that time we didn't have an ESL person. We had a third grade teacher who translated for us. And she wrote letters to the parents and we sent it home and the child was able to come and spend several weekends with me. And it was just like taking her to Disney World. And it was a normal weekend for my boys.

I mean, we're not by no means, you know, affluent. We're just, you know, working people. But they went to a birthday party. And we took

б

her to the Sonic and she just thought that was like Disney World. It brings tears to my eyes when I think about it. I don't have a little girl. So that's part of -- you know, she has -- is this gorgeous little girl. And I was able to doll her up, which she had never had anything done like that for her before.

But I took her into our guest bathroom and ran the bathtub water. And you know, I didn't want to stay in there with her and everything.

And I told her, I said, as soon as you want to, take your clothes off. And I put lots of bubble bath in it and stuff. And I said, go ahead and get in and take your bath.

about five or ten minutes to check on her. And I knocked on the door and she answered me. And I peeked in and she was still standing there. I said, baby, what's wrong. She did not know what to do. She said -- I said, do you not use your bathtub at home? She said, no, it doesn't work. And she had never had the opportunity to get in a bubble bath. And she stayed in there an hour. I couldn't hardly get her out.

And then on Sunday -- I know church is

another thing, but we do go to church as a family and she had never been. And I dressed her up and curled her hair and you would have just thought with that dollar yard sale dress that I bought for her and fixed her up really nicely that she was just the queen.

- And do you know how that particular student is Q. doing in school now?
- I have the benefit of being right there and 9 Α. watching her. Thankfully, she's still in our I talk with her teacher quite often and she's really doing well because of, you know, getting a little bit of the English background. But she still has no help at home. further up she gets the harder it's going to become because of homework and things like that. I know the teachers already had to make home 17 visits to try to get the things returned. 18
 - Q. The things like homework?

2

6

7

8

10

11

12

13

14

15

16

19

20

21

22

23

24

25

Homework, books, things like that. In first grade Α. -- as a first grade parent I know they are asked to read every night with their child. That's impossible because the mother doesn't speak She doesn't read English. English. And not only with our non-English speaking parents, a lot of

our parents don't read.

- Q. Ms. Jackson, are you familiar with the prekindergarten program at Scurlock Elementary School?
- A. Yes. It's right next door to our classroom.
- 6 Q. How long has that program been in existence?
- 7 A. Two years.

1,

2

3

4

5

12

13

14

15

16

- 8 Q. How many students are in that class?
- 9 A. Maximum of 18.
- 10 Q. Do you know if 18 is enough spaces to serve the children who need the prekindergarten?
 - A. No, not by no means, not when you are sitting with three kindergarten classrooms of 27 students. We only have one space for 18 pre-K. That doesn't translate but like six to a classroom that are able to come to kindergarten with pre-K.
- Q. Have you had any students in your class who have participated in the prekindergarten program?
- 19 A. Yes.
- 20 Q. Can you tell a difference in the children?
- A. Major difference. Without just knowing who the kids are, if on assessments someone were to come in that didn't know, they could look pretty much over and see the kids who had the experience of pre-K.

PAUL WALKER OFFICIAL COURT REPORTER

- Q. What are the differences in those children and the children who have not had the prekindergarten?
- A. Motor skills, that being gross and fine, especially on the fine motor skills which is pencils, crayons, scissors, that kind of thing. Comprehension, being able to tell you what we just read to the child. They've been exposed to more things that they wouldn't have gotten exposed to had they not had the experience so that they can relate stories that you read to them. Listening. Following directions. There's social skills, hygiene skills. There's just so many different areas that you see a difference.
- Q. Have you brought some work samples with you today from your students?
- 16 A. Yes, and this is from this year.

1.0

- Q. And can you just describe what it is that you've brought.
 - A. When we first get our students, of course we have to see where they are. We have to test for color recognition. And that's another thing, so many of our kids -- I mean, just colors that you see from the time you're born. They can't recognize that this is red or that's blue. They don't know.

 Letters and numbers, they might say B and it's the

number two. I mean, they don't know how to separate that.

But when we first get our students, one of the things we do, we do cut, we do tests for colors. But we check to see, first of all, if they can recognize their name and then we start practicing with writing of their name. Some of them that start -- they have already started writing their name but they may not do it the correct way. They may use all capitals and things like that. So we have to assess where they are.

So what we do, we give these samples at the beginning and this is kind of handwriting practice. And what I have with me is two children who have been to pre-K (indicating). And this is the very first week of school.

- Q. Okay. Can you show those to the Court.
- 18 A. Yes (indicating).
- 19 Q. And you've got two students there?
- 20 A. Yes.

1

2

5

6

7

8

9

10

11

12

13

14

15

16

17

- 21 Q. And those are students that are in your class now?
- 22 A. Yes. Uh-huh.
- Q. And can you just start with one student and just tell us a little bit about that student.
 - A. Okay. All right. This child, he has three

Mother's single. brothers and sisters. She works at Burlington. She works at night so he stays with grandma. And I know that she doesn't do a lot to help him. This child benefited from pre-K in so many areas. His comprehension is up, following directions, listening. He knows how to take care of the personal needs that he has. as you can see, he's already doing very well (indicating). He knows his colors, his numbers, his letters, things like that. And we know that because, like I said, we assess them on the first week.

- Q. Pass that up there.
- 14 A. Okay.

1

2

3

4

5

6

7

8

9

10

11

12

13

16

17

18

19

20

21

22

23

24

- 15 Q. You've brought some others?
 - A. Yes. This little fella here, this is the brother to a child I had several years ago. At the time that I had brother, he and brother were staying with grandma. Mother was not in town. That situation has somewhat changed now. She has just recently married this one's father. They're different fathers for the brothers. So this was like at the beginning of this year that this all took place. This child was -- also benefited from pre-K last year. And at that time he was with

grandma.

1.8

I just know that, you know, from -- from past experience -- and I know children are different. But from past experience, this child came into us a lot more advanced than brother had the opportunity to be because brother was not serviced. At that time we did not have a pre-K program.

- Q. Set that one up there as well.
- A. I also brought with me two samples of children who neither had preschool either at our school or any kind of structured daycare. One lives with -- actually, both live with grandma. Grandma and step-granddaddy and the other one just with grandma. And it's such a quite -- quite a difference (indicating) in what you see from the two children we got from pre-K and the children we didn't.

And we just do all we can. We sit as much as we can with children like these, one on one, trying to model for them the correct ways and still, until they just continually, continually do it, a lot of them still don't get it.

Q. And these assessments were done at the beginning of the year?

A. Yes.

1

2

3

4

17

18

- Q. And you still have these children in your classroom?
- A. Yes.
- Q. What is the -- at what level are these children performing now?
- 7 Still not to this point (indicating). We are very Α. 8 pleased that -- especially in this instance -- she 9 has come so far from where we first started. This child (indicating) we're still having to -- my 10 assistant tries to kind of center herself -- when 11 we're doing writing activities and things like 12 13 that, tries to center herself behind this child's 14 table to kind of quide her along. She almost has 15 to have you right there or she doesn't -- she 16 can't comprehend from point A to point B.
 - Q. Based on your experience and observations with -these two children have benefited from the
 prekindergarten program?
- 20 A. Most definitely. Any child would benefit from a 21 pre-K program, but especially children when you get them like these.
- Q. Miss Jackson, other than the pre-K program are
 there any remedial programs or tutorial programs
 or anything for young children that are performing

at this level?

A. No. We've had the experience of having remediation one time since we've had year-round school for kindergarten and it was only funded through a grant that Barbara Lupo was able to get. And at that time we were -- the kindergarten teachers rotated. We wanted to be there with our own children. We didn't feel like fifth grade could come down and give our kids what they needed, so we all took over and we taught remediation that week.

And it was amazing. In just one week you say, oh, what's a week. But in one week of having kids basically from the same academic level because right now in kindergarten it ranges from -- we have like two children, teacher's children. And I mean, that's just the way it is, teacher's children who are ready to read, who know their letters, their sounds and colors. And then we have this child (indicating).

And when you have such a vast variety of children, it's very difficult with 27. But when we had that remediation week, all the kids were basically on the same level. We were able to gear in on exactly what those kids needed. And we gave

them a lot more one-on-one time. And when they came back from that remediation session, it was obvious that they had had that time.

- Q. And what year was that you were able to do that?
- A. Year before last.
- 6 Q. And how was that remediation funded?
- 7 A. Through a grant Barbara Lupo wrote. It's not a regular thing.
- 9 Q. Do you have any plans for a remediation session this year?
- 11 A. Not unless somebody gives us some money.
- 12 Q. And you mentioned your students who don't speak
 13 English?
- 14 A. Yes.

17

18

19

20

21

22

23

24

25

2

3

4

5

- 15 Q. What kinds of programs or tutorials or remediation 16 is there available for those children?
 - A. Last year it was once a week, I mean, for like an hour. And I mean, what good does that do? Like I said, we were -- we just improvised as best we could, which we felt so terrible that, you know, these children didn't understand a thing we were saying and we sure didn't understand a thing they were saying. So we just did the best we could do.

This year we were fortunate to have --

well, she's not full-time. She's just part-time.

An ESL person who comes for an hour a day. And
like I say, she services the whole school. And we
have a high number of non-English speaking
students. And they would be so much more
benefited if there was a class that they would go
into, stay in all day long when they first come to
our schools to get their basics before they
mainstream them into our classrooms.

- Q. Miss Jackson, you have taught us -- or you've told us about the way you teach kindergarten and that you cover all areas. Are you familiar with something called the Guide to the Early Years?
- A: Yes, the Bible.

- 15 Q. Could you explain to the Court what that is.
 - A. It's the state curriculum goals and objectives for early childhood or kindergarten. And it has the things that they would like for us to have these children be able to demonstrate by the time they go on to first grade.
- Q. Would you characterize it as similar to the standard Course of Study --
- 23 A. Yes. Uh-huh.
- 24 Q. -- in higher grades?
- 25 A. Right.

- And do you follow the Guide for the Early Years in Q. your class? 2
 - Yes, as best we can. We cover as much of it as we Α. can.
- And how is the early childhood curriculum 5 Ο. 6 organized?

7

9

10

- Also by the disciplines, the different subject Α. 8 And you know, it gives suggestions on way to accommodate these and the things, the materials that you should have in order to teach these disciplines.
- Q. Are you provided with the materials that you need 12 13 to follow and implement the Guide for the Early Years in your classroom? 14
- 15 The very basics but, no, not really. Α. No.16 you were to go list by list, no.
- 17 What are some of the things that are listed in the Q. 18 Guide for the Early Years that you were not 19 provided with in your classroom?
- In language arts it suggests that you have flannel 20 21 boards, puppets, puppet stage, several different ethnic books. Big books is a big thing. And when 22 I say "big book," I mean a big -- big print, big 23 picture book so that more children can enjoy it 24 rather than the small ones. 25

1.6

Let's see. Stamps, stamp pads, different like cue cards. Let's see. For science, measurements, magnifying glasses. For math, balance -- balances, counters with, you know, manipulators for counting. And let's see.

Legos. And in PE they -- things for them to climb on, jump ropes, balls, Hula Hoops. I mean, just everything. You know, sand and water tables, terrariums, places for classroom pets. Just everything.

- Q. And those are things that are listed in the Guide for the Early Years?
 - A. Yes. And that's just hitting the top of it.

 That's nothing like what's on our list.
 - Q. Why is it important to have those things to instruct young children?
 - by putting their hands on something. I can't hold up a book and say, this is an aquarium and these are fish. And you know, if they've never seen an a aquarium, they've never seen fish in an aquarium. For that matter, it means nothing to them. They learn by seeing, doing and being involved. If you don't have things for them to be involved in, they can't very well learn.

Q. And those things that you listed, do you have any of those in your classroom?

- A. I have quite a few of them, but I purchased them.

 I either purchased them -- and I'm very fortunate
 to have a brother who builds about anything I can
 draw and he's tired of me, I'm sure, but I keep
 asking. So a lot of the things, yes, I have
 purchased myself.
- Q. What kinds of things have you bought for your classroom?
- A. Oh, I've got a very nice teacher resource catalog section that, I mean, just that I have purchased every year. All the time my husband's forever shaking his head. I'm always buying something for my classroom. Unfortunately, I've had to cut back a bit because I have two children of my own. But I do still. Every week, literally, I'm buying something for my room.

I do have a flannel board. I do have a good supply of books. I do have the transportation, you know, the model planes and cars and things like that. I have a nice housekeeping center my brother built for me. The dress-up clothes I've purchased. The only things that were really provided to me when I started

teaching: A record player, an overhead projector, a tape player and chalkboard. And that's basically it.

- Q. Are you given any -- are the teachers given any money for instructional materials and supplies each year?
- A. We usually get \$100 at the beginning of the school year to use how we see fit. And if you divide 27 kids into 100 you don't get very far.
- Q. What do you spend the hundred dollars on?
 - It varies. A lot of times I will buy
 multi-cultural crayons. I really strongly believe
 that children should have the opportunity to have
 the color in front of them that matches their
 skin. I mean, you know, nobody's white like white
 paper and things like that. So I buy the
 multi-cultural paint and crayons so these children
 can be proud of the color of their skin. That is
 not provided for us.

Any kind of craft activity or any kind of eating activity, we try to bring in everything. When we're teaching something we try to touch every subject so these children get a good feel because somebody that might learn better visually, like this child might learn better by seeing,

Α.

tasting or doing. So it ranges from foods to crafts to instructional supplies. I also buy scissors for my classroom for the children who cannot provide their own.

- Q. And are you able to buy all that with the hundred dollars?
- A. No. I wish. No.

1.8

- Q. On average, how much of your own money do you spend on your classroom each year?
- A. I haven't -- this year, when we do our taxes I'll know for this year, but last year -- and in the last three years I've been fortunate enough to take a tax deduction because my husband has his own business. But before that it just went and I didn't really keep up with it. Last year I was able to claim \$1500 from school supplies. That did not include things that I didn't have receipts for from yard sales, things like that.
- Q. Miss Jackson, can you briefly describe for the Court how Scurlock Elementary School is laid out.
- A. We have a very wide campus. If you're looking at the school, the kindergarten building is to your far left. And it's in a T intersection. My -- my side of the campus is facing two roads. Our central office is in the center. Then we have

2

3

4

5

б

7

8

9

10

11

12

13

16

17

24

25

another building. All our buildings, we are not housed together. We are all like in little clusters. We talk about fourth, fifth grade being another world down there. We go without seeing those people. Unless we have staff meetings, we may not see them all week.

- Q. I'm sorry, where are the kindergarten classrooms located?
- A. We are on the front side at the very front. And like I say, we are facing both roads. From our classroom we can see out and see the community around us. And sometimes you don't want them to see what's going on around you.
- Q. Where is the kindergarten classroom located in relationship to the cafeteria?
 - A. Practically across campus. It's across campus from basically everything we do.
- 18 Q. And how do you get your kids from the classroom to the cafeteria?
- A. Well, we have no enclosed walkways. So you have to come out of your room, go down the sidewalk, take a long walk through the campus to get to the other things.
 - Q. And those walkways they're -- I'm sorry you said -- are they enclosed?

A. No, by no means.

- Q. In your experience are there any difficulties with being located away from cafeteria, the media center, the other parts of the campus?
- A. Yes. Other than it takes up instructional time coming to and from, in inclement weather, if it's raining, we have to go and walk through the rain because the rain runs on the sidewalk between where we have to walk. And there's no way to get around it. So you just walk through the water. Then we have to go to a different route in order to get to the lunchroom to keep the kids from getting soaked. If it's blowing, we still get wet regardless.

In cold weather you leave your hopefully warm classroom. May not be warm because the heat doesn't work all the time and sometimes just about kills you in there because it's so hot. You put on coats. You go out into the cold. You go to the lunchroom. You take off your coats because warm. You eat your lunch. You put your coats back on.

I mean, and when you're talking kindergarten, it takes you 15 minutes to find your coat and then, Miss Jackson, can you button it.

Then they may have it on upside down and he's got my coat. And then when we leave the lunchroom, when we get in line, well, I don't have my coat. So we go back to the table and we find their coat. When you have 27 you can't watch every individual. You just do the best you can do. And then you go back down the sidewalk. You go back into the classroom. If they're wet or cold, they're not going to learn very well. So that is a major hinderance.

- Q. Are there any problems with the facilities in your classroom?
- A. Well, I think one thing that we have to do that just absolutely blows my mind. When we have tornado drills, our building is not structurally sound enough for us to stay in the building if there were a tornado. We go out the building, around the corner to another building and go in with someone else who has a concrete wall between them. If you weigh 35 pounds and there's a tornado coming through, I mean, do you think you need to be out in it? So that blows my mind.
- Q. In the classroom itself -- are there any problems with the facilities within the classroom itself?
- A. Yes. We don't have hot water. And when you're

cooking, that's not good. We have no ventilation. We have just the door. And when you're talking 27 bodies, you really need more ventilation than that because of germs and things like that. We have solid glass pane windows. You cannot open them. There's no opening to get fresh air in there.

Right now because of the humidity and because of how high it's been, my classroom is mildewing. The baseboards are mildewing and the bathroom is mildewing and there's nothing we can do about it because there's no ventilation for the kids.

The carpet. We've been very fortunate.

In the last few years we got new carpet. It stayed down 22 years before we got new carpet and when you times that times 25 little behinds sitting on that carpet for 22 years, it was in desperate need. The ceiling tiles are just before falling in on us. The lights are not that great.

The air works half the time. Half the time it doesn't. The heat is forever going out on us and the maintenance coming in grinning at me, Miss Jackson, what have you done to the air? What have you done to the heat? I haven't touched it.

- Q. Have you expressed these concerns to anyone? Have you told anybody about these problems?
- A. Oh, yes. They do the best they can do. The maintenance guys, I love them dearly. They come out, you know, when we call them. Well, you know, we've been back on the building and so-and-so's burned out and/or this is so-and-so and we'll get it fixed as soon as we can. They try their best.

At the beginning of the school year -- I have a first grade child in that school. He sat in his classroom two weeks and it was like 99 degrees outside. And he would come in the lunchroom and his little face would just be flushed. You can't learn like that. And that just -- that really, really bothered me. Their clothes were literally stuck to them.

- Q. Miss Jackson, do you use the media center at Scurlock Elementary School?
- 19 A. Yes.

- Q. Are you able to find the resources that you need for your classroom there?
 - A. No. Our media center is very outdated. We -- in the teacher books that, we have we have resource lists that suggest selected readings to go along with things we teach in kindergarten. And the

librarian is wonderful. I go over and say, you know, this is what I'd like to find. They don't have it. You might find one of 10 or one of 15 books. And I was just amazed to find that there are still books there that were there when I was at Scurlock School when I was a child, which I'm not that old, but that's been a while.

- 8 Q. We won't ask you to testify about your age.
- 9 A. Okay.

2

3

- 10 Q. Miss Jackson, you've testified that you're a
 11 mentor --
- 12 A. Yes.
- 13 Q. -- is that correct?
- 14 A. Uh-huh.
- 15 Q. Could you describe the mentor program.
- 16 A. Yes. We're assigned to new teachers coming in to
- kind of be their buddy and their support system.
- This is, I think, my third or fourth year being a
- mentor.
- 20 Q. How many teachers do you mentor?
- 21 A. I have one new, but I also have just rotated one
- 22 lady off. But I also observe three other
- 23 initially licensed personnel.
- 24 Q. And in what areas are those teachers teaching in?
- 25 A. I have been assigned mostly to exceptional

children. We have exceptional children's programs at our school. Because of the lack of mentors we're basically put wherever they can assign us and it's kind of a hinderance. I give her everything I've got and stay with her all the way, but for me to be out of my subject area -- it would be much better if she had someone in her area helping her, but we just don't have enough people to focus on all of the new teachers that we have.

- 11 Q. Do you have any exceptional children's training?
- 12 A. No.

3

4

5

6

7

8

9

- 13 Q. And how many years have you been a mentor teacher?
- 14 A. This is my third or -- this, I think, is my
- fourth. I've had -- the person I'm mentoring this
- year, this is my third year mentoring a new person
- in that very position. That's how much turnover,
- just in that one classroom, that we've had.
- 19 Q. Do you know where those other teachers went when
- 20 they left?
- 21 A. One of them's military I know and it was a
- 22 military move. Two of them just gave it up. They
- said, this is not my cup of tea.
- Q. Miss Jackson, based on your nine years of
- experience teaching kindergartners, the children

that you've taught, have they left your class with the fundamental skills that they need to be successful at the next level?

A. Yes and no. We have -- I feel very good with what I I do with my kids. I feel very good with what I give them while they're with me. But they start from so far behind that what I give them may be a year's growth but it's not necessarily the year's growth that they should have gotten in kindergarten had they come more prepared.

Kindergarten is -- you feel very
frustrated at the end of the school year when we
have children that we know are not ready for first
grade. But we also know that they're mature
enough and maybe socially they function well
enough to go to first grade. But in our heart -we're hoping against it, but we know they're going
to repeat first grade. Just we know it.

And the reason we have to -- we don't really have to go ahead and send them, but you can't repeat a child in kindergarten and then repeat a child in first grade. So if they move on to first grade and they don't get, you know, that major gap bridged in first grade, they can do first grade again. If I keep them in kindergarten

1.3

1.9

and then send them to first grade and they still haven't grasped reading yet, they still have to go on to second grade.

- Q. Miss Jackson, what do you need to be able to insure that all your children are ready to succeed at the next level?
- A. Oh, there are just so many things. Small class size. That would be the very first thing I would ask for is small class size so I can give these children like these children that need me right there with them every day or my assistant right there giving them things.

room. We have an Apple II. It's very outdated.

We have another computer that was donated to me by a parent last year. We have another computer that was handed down from third grade. It does not work. The computer person has been to my room twice this year, cannot get it up. The only decent computer in our room I won a grant for. So you know, they need that technology. And with 27 kids and only one computer in there, it's not possible to get them in there and get them involved in how to operate the computer.

Supplies. I mean just the basic things

like crayons and things like that so I don't have to buy them out of my own pocket would be wonderful. Books, big time books. We teach on the four block. And they suggest that a classroom has 300 big books. I have --

Q. How many do you have?

- A. -- maybe 30. And probably several of those I bought. And little books. They just say that you're supposed to rotate your libraries out. If you don't have but half of a library, how can you rotate your libraries out? And the books I do have I purchased at yard sales so my children can get in there to interact with the books. If you get a book and, you know, you get given a book that's a \$30 book it's terrible because, you know, don't tear it up because I've got to keep it forever because I may not get another one.
- Q. Anything else that you feel like you need to insure the success of your students?
- A. I think they need more tutoring. I think they need focus on the remediation. I think the remediation should start. I think pre-K should be given to every child that will come because it would just benefit them so much because our area is just so far behind a lot of places.

MS. DUBIS: Miss Jackson, thank you. don't have any further questions. 2 MS. ANDERSON: No questions, your Honor. 3 CROSS EXAMINATION 4 BY MR. ZIKO: 5 Ms. Jackson, my name's Tom Ziko and I do have some 6 Q. questions for you. Where did you go to high 7 school? 8 Hoke County High School. 9 Α. And you graduated in what year? 10 \mathbf{Q} . 184. 11 Α. And from there you went to Fayetteville State 12 Q. University; isn't that correct? 13 Yes. Α. 14 How many years did you stay there? Q. 15 A year. Α. 16 And then you stopped going to college? 17 Ο. Yes. Α. 18 Why did you stop? 0. 19 Well, you know how a lot of high schoolers are. Α. 20 When they're coming out, they're not quite sure 21 what they want to do. I started out as an English 22 I got into the curriculum and I knew I 23 wanted to teach, but at that time I thought I 24 wanted to teach the upper grades. And I just --25

my heart wasn't in it and I feel like anything I do I need to be in it 100 percent. So I took a break, sat back and thought about it. I was a teacher assistant for a year in kindergarten, absolutely loved it. The kids left school on Friday, I started school on Monday and I stuck with it until I finished.

- Q. Now, at some time you had formal education at Sandhills Community College, correct?
- 10 A. No, sir.

2

3

4

5

7

8

- 11 Q. Did you not take the effective teacher training for substitute teachers?
- 13 A. Oh, yes, that's --
- 14 Q. In 1987, correct?
- 15 A. Yes.
- Q. That was through Sandhills Community College, correct?
- 18 A. Right. Okay.
- 19 Q. Was that while you were enrolled at Fayetteville 20 State University?
- 21 A. No, I don't think it was.
- Q. And why did you take the effective teacher training course for substitute teachers at Sandhills?
- 25 A. It was required when we started teaching in our

county.

- Q. And what county were you teaching in?
- 3 A. In Hoke.

1

2

6

- Q. Where was it you were working as a substitute?
- 5 A. In Hoke County and as well as Fort Bragg schools.
 - Q. Now, at some time you decided to go back to school; is that correct?
- 8 A. Uh-huh.
- 9 Q. And why did you decide to go back to school?
- 10 A. Like I said, I worked for a year as a teacher

 11 assistant and absolutely loved what I was doing.

 12 And I thought, well, I was young. I was not

 13 married. I said I need to go now and further my

 14 education so that, you know -- because I had a lot

 15 of goals in life and I knew I needed to go back to
- school. So I went ahead and started back on my
- 17 degree.
- 18 Q. And then you went back to Pembroke State
- 19 University, right?
- 20 A. Yes.
- Q. And you graduated from there in 1990; is that correct?
- 23 A. Yes, undergraduate.
- Q. And what was your degree when you graduated from pembroke State University?

- A. Early childhood ed, K4.
- 2 Q. Then did you pursue a teaching career?
- 3 A. Yes.
- 4 Q. Did you pass the state licensing test?
- 5 A. Yes.
- 6 Q. And which test was it you took?
- 7 A. NTE.
- 8 Q. And do you remember your score on the NTE?
- 9 A. No. But I did very well. I was real pleased.
- 10 Q. As well as you did on the NTE did you think it was
- a good indication of your teaching ability?
- 12 A. No.
- 13 Q. Why not?
- 14 A. Until you get in the classroom, a test isn't going
- to tell you anything.
- 16 Q. Now, you did go through the initial licensing
- certification program at Hoke County, right?
- 18 A. Yes.
- 19 Q. And you had a mentor?
- 20 A. Oh, yes. Uh-huh.
- 21 Q. And how long did they mentor you while you were a
- 22 new teacher?
- 23 A. Three years.
- 24 Q. And at the end of that time did they recommend you
- for a continuing license?

Yes. Α. 1 Does your husband work in Hoke County? 2 Q. Yes. Α. 3 And your children attend Hoke County schools? Q. 4 My oldest one, yes. Α. 5 Your oldest is in first grade now? Q. 6 Yes. 7 Α. Now, since you've been working in the Hoke County 8 Q. schools you've -- you have pursued further formal 9 education, haven't you? 10 Yes. 11 Α. You enrolled in the masters of education program Q. 12 at Pembroke State University in the spring of 13 1995? 14 15 Α. Yes. And you stayed there through the summer of 1995, 16 for two sessions, correct? 17 (Nods head up and down.) Α. 18 Then you were also enrolled in the fall of 1995, 19 Q. weren't you? 20 Right. Α. 21 And you finished up in the spring of 1995, didn't Q. 22 you? 23

And in May of 1996 you got a degree from Pembroke

In '96.

24

25

Α.

Q.

State University? 2 Α. Yes. 3 Could you tell the judge what that was. ٥. Master's in early elementary education. 4 Α. 5 You did very well in the masters program, didn't Q. 6 you? 7 Α. I quess I did. Do you remember your grade point average? 8 Q. 9 Three point something. Α. 10 Ο. Three what? Three point something. I'm not sure. 11 Α. 12 Q. During the time you were enrolled in the master's 13 program at Pembroke State University were you also 14 teaching in the Hoke County schools? 15 Α. Yes. 16 ο. Was that difficult? 17 Α. Yes. 18 Why did you do that? Q. Personal goals, family goals. And I hate to say, 19 Α. but it raised my salary a little bit. 20 It will take me a while. I'm still paying back for what I 21 spent on my graduate courses. 22 So at this time in your life you have a B.S. in 23 Q. education? 24

25

. A .

Yes.

| 1 | Q. And a master's degree in education? | |
|------------|--|--|
| 2 | A. Yes. | |
| 3 | Q. Ms. Jackson, do you remember what your SAT score, | |
| 4 | combined, was? | |
| 5 | A. No, but it was not that great. | |
| 6 | MR. ZIKO: Your Honor, could I approach the | |
| 7 | witness? | |
| В | (Approaches the witness stand.) | |
| 9 | Ms. Jackson, I'm going to show you and | |
| 10 | I'm sharing this with opposing counsel, your | |
| 11 | Honor. | |
| 12 | THE COURT: That's important. | |
| 13 | MR. ZIKO: I understand that from | |
| 1.4 | yesterday. | |
| 15 | THE COURT: From what developed yesterday | |
| 16 | afternoon. | |
| 17 | | |
| 18 | | |
| 19 | time did you know what your combined SAT score | |
| 20 | was? | |
| 2] | | |
| 22 | | |
| 2 : | | |
| 2 | | |
| ، 2 ا | we've been shown is a handwritten piece of | |

MR. ZIKO: Your Honor? THE COURT: Overruled. Overruled. MR. ZIKO: Thank you. 3 THE COURT: It's cross examination. Overruled. MR. ZIKO: Thank you. 7 BY MR. ZIKO: 8 Q. Do you now remember what your SAT score was? 9 Α. No, not really. I mean, that's been a while. 10 You remember it was less than 800, correct? Q. 11 Α. Yes. 12 Now, there has been testimony in this case that Q. 13 the average SAT score in Hoke County for 1999 was 14 Do you believe a score of 843 on the SAT 15 score dooms you to failure as an adult? 16 No. Α. Did it keep you from being a success in your life? 17 Q. 18 Α. No, but I'm not everyone else. 19 Q. What's the difference? 20 I had a lot of support. All of our kids in Hoke 21 County don't have the support I had. And I don't 22 mean financial. I mean my parents knew that they 23 wanted me to further myself above what they had. And a lot of our children don't have that. 24 25 see the turkey plant. Their goal is -- my kids

- will tell you, if you ask them what do you want to be when you grow up, every year you have kids, I'm going to work at the turkey plant. And I don't have a problem with that, but I would like for them to have higher goals than that.
- Q. Now, in addition to your bachelor of science degree and your master of arts degree, you've had some special training in the teacher performance appraisal system, haven't you?
- 10 A. Yes.

3

4

5

6

7

8

- 11 Q. And that was a course you took -- excuse me, I 12 forget. Where did you take that course?
- 13 A. In Hoke County to become a mentor.
- 14 Q. And how long were you enrolled in that course?
- 15 A. I think it was a week-long session.
- 16 Q. And what did they teach you in that course?
- 17 A. How to use the instrument, what we needed to do to help new teachers coming out to serve them as a mentor.
- 20 Q. And what is that process?
- 21 A. It's changed in the last year or so, but we're
 22 assigned to new teachers coming out. And like I
 23 said before, we're supposed to be their support
 24 system. We try the give them as much time as we
 25 can, help them develop lesson plans, schedules,

set up their classroom, get as many things,
hands-on things for their kids. And they're a new
teacher and there's not going to be a lot there
for them when they come in the classroom.

- Q. As part of that system are you supposed to evaluate the teacher performance?
- A. We don't evaluate our mentors now -- our mentees yet now. We evaluate someone else's mentee. It used to be that we did evaluate them, but I have been, informally, to evaluate my mentee.
- 11 Q. So I understand, there is a mentoring program?
- 12 A. I'm the mentor.
- Q. And there is a monitoring program, right, where you do the appraisals?
- 15 A. Right.

1

2

3

4

5

6

7

8

9

- 16 Q. And you were trained in both those; is that correct?
- 18 A. It's the same thing.
- Q. Same program. Aside from the mentoring you do, do you do teacher monitoring and appraisals?
- 21 A. For ones I'm selected for, yes.
- 22 Q. And how many of those have you done?
- 23 A. I did two, I think, last year.
- Q. And what is the process for doing teacher evaluations and appraisals?

Either it's unannounced or announced and you go in 1 Α. 3 Q. Excuse me? It's either unannounced or announced visits. 4 Α. 5 Q. How many do you do? I only had to observe the people I observed last 6 Α. 7 year one time because they were coming out of the 8 program. 9 Q. And was that an announced or an unannounced visit? I'm really not sure. I would have to go back in 10 Α. 11 the paperwork and look. And when you do the visit what do you do? 12 Q. You go in at a certain time and you observe the 13 teacher teaching. 14 15 Q. And after it's over do you ever sit down and talk to the teacher about your observation? 1.6 17 Α. Oh, yes. Yes. And the overall purpose of the teacher monitoring 18 Q. and mentoring program is to improve teacher 19 performance, correct? 20 Well, that's part of it. That's not all of it, 21 Α. To give them a support system when they come 22 out. I mean, nobody wants to be dropped in the 23

middle of nowhere with no help. So we try to get

in there and give them as much help as we can and

24

- 1 motivate them because we want to keep them.
- 2 Q. Who does your evaluations?
- 3 A. Mr. Moss.
 - Q. And who is he?
- 5 A. My principal.
- Q. Do you believe that your participation in the teacher evaluation and monitoring programs improves teacher performance in your school?
- 9 A. I hope it does. I try for that goal.
- Q. And you believe that that program is a powerful tool for improving teacher performance in your school, don't you?
- I wouldn't say powerful because we don't have but 13 so much time. We have a classroom to teach 14 15 ourselves. And when you're stretched out between 16 so many different mentees it's hard. 17 know of teachers who have mentees at other 18 schools. So that's -- no, I don't think it's -- I 19 think it could be more powerful if we had more 20 mentors.
- 21 Q. How many different principals have you worked for?
- 22 A. Three.
- 23 Q. Have they all done evaluations of your work?
- 24 A. Yes.
- 25 Q. Do you believe those evaluations have been fair?

Yes. 1 Α. Have you ever protested an evaluation? Q. 2 No. Α. Have you ever received less than at standard on Q. your evaluations? 5 No. 6 A. Do you know your subject area? 7 Q. Yes. 8 Α. Are you a fair and consistent disciplinarian in 9 Q. your class? 10 Yes. Α. 11 Are you a fair evaluator of your students! 12 Q. performance? 1.3 Yes. 14 Α. Do you use the Guide for the Early Years in 15 teaching your class? 16 Definitely. 17 Α. Do you do lesson plans every day? Q. 18 Yes. Not every day, every week. Α. 19 Every week? 20 Q. Uh-huh. Α. 21 And you implement them on a daily basis? Q. 22 oh, yes. 23 Α.

Children need structure and consistency.

And you feel that's important?

Q.

Α.

Yes.

24

- You can't just change their way of doing things every day. It blows their mind.
- Q. And you're a good teacher, right?
- A. Excellent. I could be better, though, if I had more things to be excellent with.
- Q. Now, in the course of your mentoring and monitoring teachers have you, yourself, been responsible for supervising teachers who are in the initial certification program?
- 10 A. Yes. That's what the mentor program's about.
- 11 Q. And in the course of doing that you have evaluated their work --
- 13 A. Yes.

3

4

5

6

7

8

9

- Q. -- right. And you understand that in order to get
 a continuing teaching certificate they have to be
 recommended for a continuing teaching certificate
 by the team that is doing the evaluation, correct?
- 18 A. Right.
- 19 Q. Have you ever recommended any teacher who was on 20 an initial license for continuing certification?
- A. I think the guidelines changed at the end, but I have one person who is now coming out of the program and she is going to be certified continuing.
 - Q. And are you going to recommend that person for a

- continuing license?
- 2 A. Uh-huh.
- Q. Have you ever recommended that someone not receive a continuing license?
- 5 A. No. But I've only had one that's gotten that far because the others have left.
- 7 Q. Is that because of your supervision of them?
- 8 A. No, I wouldn't think so.
- 9 Q. Now, you've taught at Scurlock Elementary School for six years?
- 11 A. Yes.
- 12 Q. Who is Ramona Clark?
- 13 A. Art teacher that was with us last year.
- 14 Q. Who is your art teacher at this time?
- 15 A. We have none. We have a substitute. She's doing
- an excellent job.
- 17 Q. Who is Miriam McNeal?
- 18 A. She is now our assistant principal. She was our
- music teacher which we don't have either.
- 20 Q. And who is teaching music now?
- 21 A. The same substitute that's doing art.
- 22 Q. Do you have a physical education instructor?
- 23 A. Yes.
- 24 Q. Who is that?
- 25 A. Daniel Zalinski.

- Q. And you testified that you have a teacher that comes to the classroom for an hour a month to teach Spanish?
- A. No. An hour a day.

3

- 5 Q. Oh, an hour a day?
- 6 A. Last year it was an hour a week.
- 7 Q. And who is that?
- 8 A. Miss Dee. I can't pronounce her last name. The kids call her Miss Dee.
- 10 Q. When that teacher comes to teach Spanish in your class --
- 12 A. She doesn't come to my class to teach Spanish.
- 13 Q. The children go to her?
- 14 A. Yes. I wish she did come to my class. That way
 the other children could pick up some of the
 skills to help them carry on conversations with
 those children.
- 18 Q. Do you do professional development in your school?
- 19 A. Yes.

- Q. What professional development has your school held to help the teachers, like yourselves who have spanish students, to learn the rudimentary parts of Spanish so they can communicate with their students?
 - A. They haven't in our schools yet because it's so

-R S 898-HOKE COUNTY V. STATE OF NORTH CAROLINA

- hard to find anybody that will even teach the kids.
 - Q. You have a Spanish teacher for your school, don't you?
- 5 A. Yes, this year.

3

4

8

- Q. Have you ever gone to her and asked her to teach you a few words?
- A. Yes. Oh, I've got a list she's written down for me. That's the only way I survive.
- 10 Q. How much Spanish do you know?
- A. None, other than certain words and basics, very

 basics, because I took French because we were told

 to take French when we were in school.
- 14 Q. Who is your Title 1 person for your school?
- 15 A. She's a retired teacher who has returned, Miss Williams.
- 17 Q. How much experience in teaching does she have?
- 18 A. Oh, I want to say she had 30 years in when she retired.
- 20 Q. And what was her background?
- A. Elementary ed. Oh, no, we've gone on to another
 one since then. She had to leave because she was
 making too much money and the State was going to
 take away her benefits. So now we have another
 one. And she's also -- she's retired.

How much experience does she have? Q. 1 She's retired. 30 years. 2 Α. So 30 years' experience? 3 Q. Α. Uh-huh. Who's your speech and language pathology teacher? 5 0. 6 Α. Dezzie Page. Who are your exceptional children's teachers? 7 Q. 8 Α. As in ones that pull out for remedial help or as in our exceptional program self-contained? 9 Well, let's start with the self contained. 10 Q. Who 11 are your exceptional children's --12 Miss Spadaro, Miss Perkins and Miss Sims. Α. 13 Q. And who are your pull out teachers? Miss Madison and Miss McLaughlin. 14 Α. 15 THE COURT: By "pull out" you mean those 16 children are exceptional but they are mainstreamed 17 in your class? 18 THE WITNESS: Right. They have been 19 identified, either by teachers or others, and they go for additional resources outside of the 20 21 classroom. THE COURT: But they're trying to 22 mainstream those children? 23 THE WITNESS: Right. Uh-huh. 24 25 THE COURT: All right.

HOKE COUNTY V. STATE OF NORTH CAROLINA

BY MR. ZIKO: 1 Do you have AG certification? 2 3 Α. No. 4 Do any of the kindergarten teachers have AG Q. certification? 5 6 Α. No. 7 Q. Who is your AG teacher? 8 We don't have one for kindergarten. Α. 9 In Scurlock who's the AG teacher? Q. We don't have an AG teacher at Scurlock. We have 10 Α. several teachers who have the certification, but 11 we don't have an AG teacher at Scurlock. 1,2 What does Scurlock do with its AG kids? 13 Ο. 14 Α. I really don't know because it's in the upper grades and I'm really not that familiar with it. 15 Who's William Evans? 16 Q. 1.7 Α. Our janitor. And who's Timothy Purcell? 18 Also our janitor. Α. 19 And who's James Batanner? 20Ο. Part-time janitor. 21 Α. How many more janitors do you have at Scurlock? 22 Q. That's it. I wish we had three or four more. 23 Α. Now, Scurlock is a year-round school; is that 24 25 correct?

A. Yes.

1

7

8

9

10

11.

1.2

24

- Q. Is kindergarten year-round as well?
- 3 A. Yes.
- 4 Q. And when did it become a year-round school?
- 5 A. Four years, I think, or three years ago. I can't remember.
 - Q. Has that helped student performance?
 - A. I have mixed feelings about it; but yes, it can if we had time to help them, the lower kids, during the breaks. As I said, when we did the remediation it was obvious that that helped those kids.
- Q. Now, in a year-round school -- I'm sorry. I went to school from September to June.
- 15 A. I did, too.
- 16 Q. When does school start for year-round school?
- 17 A. In July.
- 18 Q. In July?
- A. Uh-huh, which makes it worse for kindergarten
 because we start with younger children; and when
 they're already behind and we start with younger
 babies, we started last year with 13 four years
 old in my room.
 - Q. And that's because by the time they're five on October 16th they still qualify under state law to

go to school? 1 Right. So in that sense it helps them because we 2 Α. get them earlier, I guess. 3 How many weeks of instruction do those children 4 Q. have before they reach the age of five? 5 They potentially could have, if their birthday is Α. 6 in October, ten probably. But you know, it's very 7 rare to have an October -- just whole classroom 8 full of October babies. You don't do that. 9 What's the age range in your kindergarten this 10 year? 11 Fours and fives right now. 12 THE COURT: It's not October yet. 13 MR. ZIKO: It's not October yet, your 14 Honor. 15 BY MR. ZIKO: 16 You have no six years old in your kindergarten? 17 Q. Oh, yes, I do have two kindergarten repeaters who 18 are six. 19 Have you had children enrolled in your Q. 20 kindergarten at six who could have been enrolled 21 the year before? 22 Are you asking that the parents hold them back? 23 Α. Yes. ĮQ. 24 No. 25 Α.

- Q. Now, in July what do you do to transition children into kindergarten?
- A. Focus on -- first unit we do in kindergarten is me, myself and I.
- 5 Q. And when is that?
- 6 A. When is what?
- 7 Q. When is that transition?
- 8 A. The first week.
- 9 Q. Before school starts do you do anything to help 10 prepare the students and the parents for the 11 transition to kindergarten?
- 12 A. Yes. We have open house and --
- 13 Q. When?

2

3

- A. Before school starts, the week before school starts.
- 16 Q. The week before school starts?
- 17 A. Yes.
- 18 Q. Before that.
- A. Before that, until this year, we were able to do
 kindergarten day in May and it brought all the
 kindergartners who had registered by that time,
 which is not half your kids because the parents
 just don't come out and do what they need to do.
- We were able to keep them for half the day and
- kind of give them a feel for school and maybe get

them a little excited and motivated and that kind of thing. But this year, because of funding and things like that, we were only able to do staggered entrance for kindergarten. So the first week --

Q. Go more slowly. Can you tell the judge what staggered entrance is.

- A. Yes. Staggered entrance, it can be worked in difference ways. But what we did this year for the first three days of kindergarten or first three days of school, we had smaller numbers of kids to come in and then on the Thursday all the kids came together. We had a different group on Monday, Tuesday and Wednesday and on Thursday everyone came. So we were able to get to know those kids a little better and them to get comfortable with us.
- 18 Q. Why is it important for them to be comfortable with you?
 - A. Oh, because if a child is intimidated by the big school building that they've never been and they've never seen all this print thrown at them and all this stuff, they need time to get acquainted with their environment.
 - Q. So how much time do you spend doing that?

- A. I wish I could spend more, but we can't.
- 2 Q. Well, how much time do you spend doing it?
- 3 A. Doing?

4

10

- Q. Getting this transition period.
- A. As much as it takes. We're still transitioning.

 We have kids that come in crying to this day.

 They get nothing at home and they're expected so much of when they come to school. I have high expectations of my kids. If you don't, you don't
- 11 Q. So today is September 23rd?
- 12 A. (Nods head up and down.)

get anything.

- 13 Q. Do you still have children crying in your class?
- 14 A. We're on break right now. Our immature children,
- yes, because -- some of them are four and they --
- 16 you know, it's such a difference for them from
- 17 where they come from, staying up under grandma.
- 18 Just maybe them and a couple little younger
- siblings are under grandma and here's 27 kids and
- 20 it's constant motion for them and it's different.
- 21 Q. During your transition do you meet with parents?
- 22 A. As often as I can. My parents don't show up.
- Q. And during the meeting with the parents do you
- 24 tell them about what kindergarten is like?
- 25 A. Yes.

- Q. And do you tell them what you hope to accomplish during the year?
- A. Yes.

1.

3

12

13

14

15

24

- Q. Now, you've already testified that you think the most important skills that children acquire in kindergarten are behavioral and social skills, correct?
- 8 A. I wouldn't necessarily say behavioral.
 9 Comprehension and things like that.
- 10 Q. And the purpose of kindergarten is to prepare children for first grade, correct?
 - A. We prepare them for life. I mean, when they come to you and they don't have running water at home and things like that, I mean, that's things that we have to cover in kindergarten, too.
- 16 Q. So you're one of those people that believes that

 17 everything I needed to know in life I learned in

 18 kindergarten?
- 19 A. No. Kindergarten? We just -- we teach such a range of things in kindergarten.
- Q. Now, when you sit down with the parents at the beginning of the year, are any of the parents worried about their children's performance?
 - A. Unfortunately, not enough, no.
 - Q. And do you tell those parents that you sit down

- with at the beginning of the year that they should be worried if their child cannot read when they come to kindergarten?
- A. Oh, no.
- Q. Do you tell them they should be worried if their child cannot write their name when they come to kindergarten?
- 8 A. No.

3

4

5

6

- 9 Q. Do you tell them they should be worried if the child cannot add or subtract when they come to kindergarten?
- 12 A. If they do they're AG and you need some training in that.
- Q. Do you tell the parents to worry if the child cannot count to 100 when they come to kindergarten?
- 17 A. No.
- 18 Q. Do you hold parent exit meetings when the children move on out of your class?
- 20 A. No.
- 21 Q. Do you hold meetings with parents at all during the year?
- 23 A. Oh. yes.
- 24 Q. Tell the judge when you do that.
- 25 A. Well, of course we have parent conference dates,

but if --1 What are those? Okay. Q. Set days that the parents come in to conference A. 3 with the children's teachers. 4 And how many do you have? 5 Q. Two. 6 Α. When are they? 7 Q. We have to reschedule one because of the storm, 8 Α. but October and then again in late March. 9 And why do you have one in late March? 10 Q. To let them know what their child has accomplished 11 Α. at that point, what we feel like the child's going 12 to do in first grade, what skills they could help 13 them with during the breaks, things like that. 14 In March, when you met with the parents, the Q. 15 children had been in your class for how long? 16 Since July of the year before. 17 Do you tell those parents that they should worry 1.8 if their child cannot read when they leave 19 kindergarten? 20 No. Α. 21 Do you tell those parents they should worry if the Q. 22 children cannot add or subtract when they leave

kindergarten?

23

24

We don't focus on teaching them to kindergarten. If they read, that's wonderful. they can add, that's wonderful. But that's beyond where we have to start with when we get our kids. They don't even know what the numbers look like. They don't know one number from one letter. have to start way back here before we can get to where you're talking.

- Do you tell those parents they should worry if the Q. child cannot write their name when they leave kindergarten?
- I don't say worry. Concerned is better. child gets to that point and they cannot write their name, I have already met with these parents before March and talked to them about getting the child extra services.
- Do you ever think it's in the best interests of a 17 Q. child to retain them in kindergarten? 18
- I have held one child back in my nine years. Α. 19
- 20 Q. Okay.

2

3

4

5

6

7

8

9

10

11

12

1.3

14

15

16

22

- And I wished I had not. Α. 21
- So let's break that into two questions. Did you Q. believe, when you made the decision to retain the child, it was in the child's best interests to 24 retain them? 25

- A. Yes, because of other factors other than academics that he had.
- Q. And the one time that you have retained a child, what was the criteria for making that decision?
- A. Socially behind. Just he had missed a lot of school. Just no motivation at home. Mother in and out of jail. And I just felt like he could use that year again to maybe mature. And I asked for the child back so that the child would have some consistency in his life.
- 11 Q. Sad case, wasn't it?
- 12 A. Yes, but that's not an unusual case.
- Q. What is your certification in, your teaching certification?
- 15 A. Early elementary education.
- 16 Q. Total elementary education?
- 17 A. Yes.

3

5

6

7

8

9

10

- Q. So you are, in fact, licensed to teach first grade?
- 20 A. Yes.

24

- Q. So when you retain a child in kindergarten you are actually in a position to provide them with a first grade experience professionally?
 - A. If they haven't gotten kindergarten why would you want to provide them with first?

Well --1 Ο. EXAMINATION 2 BY THE COURT: 3 No. That's not the question. The question 4 Q. No. If you have a child that you hold back who 5 begins to -- who is then able to start on first 6 7 grade --8 Oh, yes. Α. -- reading and first grade skills? 9 Q. 10 A. Yes. You are licensed to teach that child? 11 0. 12 Α. Yes. And take that child ahead? 13 Q. Right. Α. 14 So if, by chance, they began to see the light and 15 0. their performance picked up to where they could 1.6 take advantage of your first grade teaching skills 17 18 And I would get with the first grade teachers, 19 Α. too. 20 Then you would take that child in? 21 Q. 22 Α. Yes. And move them along as fast as you could --23 Q.

24

25

A.

Q.

Yes.

-- to help them?

But then you have to consider, too, we might have 1 27, 28 kindergartners, too, so we would have to rely a lot on the first grade teacher's help. 3 THE COURT: That was his question. 4 Thank you. THE WITNESS: Okay. 5 MR. ZIKO: Thank you, your Honor. It seems б you're so much more adept at doing this than I am. 7 THE COURT: No. I just listen. 8 BY MR. ZIKO: 9 Now, you talked about assessing students who came 10 Q. to your class? 11 12 Α. Yes. When do you do that? 13 ο. Generally, the first or second week of school. We 14 Α. do it again at the midpoint of the semester and 15 then again at the end of the semester. 16 So when you conduct your assessments of students 17 in your class, there are a large number of these 18 children who have not completed the transition 19 from whatever preschool experience they had to 20 your kindergarten; isn't that true? 21 I guess. Α. 22 Now, have you ever referred a child to the 23 exceptional children's team? 24

Yes.

25

Α.

- Q. In fact, Scurlock holds regular screenings for exceptional children, doesn't it?
- 3 A. Right.
- 4 Q. Excuse me?
- 5 A. Yes.
- 6 Q. How many a year does it hold?
- 7 A. I don't know.
- 8 Q. Have you had children come into your class who had already been identified as exceptional?
- 10 A. Yes, because they were serviced by our exceptional children's preschool.
- Q. What assessment tools do you use for your children?
- A. Teacher observation, child -- you know, teacher interaction, feedback, checklists.
- 16 Q. Do you use the LAP --
- 17 A. Yes.
- 18 Q. -- D.
- 19 A. Uh-huh.
- 20 Q. Could you tell the judge what that is.
- A. It's a screening that we use when we get our kindergarten children. And it just checks things like can they cut, can they pick missing pictures out once you remove them, things like that.
- BY THE COURT:

That's a sheet of paper? Q. Yes. Α. An instrument? Q. 3 An instrument. Α. In which you determine, using that instrument --Q. 5 that's an objective thing because the child can 6 either cut, they either know their colors or they 7 don't? 8 They either can or can't. Α. 9 So you go along for each child and use that 10 Q. assessment? 11 (Nods head up and down.) Α. 12 When you get through, what do you do with it? 13 Well, we go back on the ones that don't pass it 14 Α. and we key in on their areas of needs and try to 15 teach towards that. And in most instances, that's 16 what kindergarten focuses on anyway. 17 BY MR. ZIKO: 18 After you fill out the sheet of paper does it came 19 down with a number? 20 Yes. Α. 21 What does that number mean? Q. 22 If they pass a certain number of them or if they Α. 23 didn't pass a certain number of them.

24

25

it's pass or fail.

- Q. So you count the number of things the child is able to do?
- A. Yes.

3

6

7

8

- Q. And then at the point where they stop being able to do something you write down a number?
 - A. No. You do it all and then you add the total at the bottom. I think you're referring to wings testing.
- 9 Q. I don't understand either of them, so I'm trying to understand the LAPD first.
- 11 A. There's 18 questions. You check all of the things

 12 on there. And if -- you don't just stop whenever

 13 the child can't write the word cat. You continue

 14 on and then you add up all at the end.
- 15 Q. And you end up, at the end, with a number of things the child can do?
- 17 A. On the paper that they can do, yes.
- 18 Q. And does that equate to anything in the real world 19 other than a number on that sheet of paper?
- 20 A. Not really.
- 21 Q. Now, let me ask you about wings. What is wings?
- A. Wings is another -- it's tested at the beginning to find -- to compare the child's chronological age with their academic age.
 - Q. Do you use wings in your class?

- A. We have not started this year, no. It's ideal that you have three or four kids per group. And there's only two of us and you should service them twice a week for an hour and it's almost -- it's impossible.
- Q. At the end -- are you trained to use the wings instrument?
- 8 A. Yes.

2

3

4

5

6

- Q. At the end of the wings test or assessment do you come up with a number?
- 11 A. Chronological as opposed to -- yes.
- 12 Q. so what does the wings number mean?
- A. The age that the children are functioning on. And ours usually start in the twos, even though the child may be five.
- 16 Q. Have you used wings previously in your -- in scurlock?
- 18 A. Yes.
- 19 Q. And when was that?
- 20 A. Last year and the year before.
- 21 Q. And you've stopped using it now?
- A. We just have not had the -- the people have not

 come in and tested our children. So we don't know

 their groups yet. And we can't use it as

 effectively as it should be due to class size and

the number of people we have working with it. And generally speaking, you're saying you get a 2 Q. wide range of scores on the wings in your class, 3 right? Yes, which we knew that because we get a wide 5 A. range of children. So it doesn't tell you anything you didn't already 7 Q. 8 know, does it? 9 There are a few surprises, but no, not really. A. Now, after you've done the assessment of these 10 Q. children that are in your classes in the first 11 couple of weeks of school, what do you do with the 12 information you gathered in the assessment? 13 Well, I know where my children are starting from. 14 I know what they need. We start breaking into 15 groups as much as we can. Like I said, we can't 16 give a lot of one on one, but we can kind of group 17 them according to their needs. And we try to 18

Q. Do you provide exactly the same kind of instruction to the children in all those groups?

focus on the children's individual needs.

19

20

21

- A. No. We cover a lot of the same things with all of the children, but we gear things differently, according to their needs.
 - Q. So you try to mold your teaching skills to the

individual needs of your students? As much as I can, yes. 2 Α. And do you supervise a teaching assistant in your 3 Q. class? Do I supervise her? 5 A. Yes. 6 Q. Yes. 7 Α. And who is that? Q. 8 Lynette Barns. Α. 9 I'm sorry, I didn't hear you. 10 Lynette Barns. À. 11 And how long have you been working with Ms. Barns? 12 Q. That is our sixth year together. 13 Is she a good teaching assistant? 14 Q. She's excellent. 15 Α. And how do you use her in the class? Q. 16 She's my right arm. We teach together. We team 17 Α. Although I'm the one holding the degree, 1.8 it takes both of us going all day long. 19 (Pause.) 20 Do you believe that it's necessary to have high 21 Q. expectations for student achievement in order to 22 have high results? 23 Yes. Α. 24 (Pause.) 25

- Q. What are the children's favorite books in your class?
- A. A lot of the Eric Carl selections. I try not to influence them too much. He's my favorite author, so I read a lot of his books.
- Q. And can you give me a couple of titles?
- 7 A. The Very Hungry Caterpillar, The Very Lonely

 8 Firefly, The Very Grouchy Lady Bug. His books

 9 aren't just plain-page books. And I have made a

 10 lot of props to go along with those books.
- 11 Q. Do you ever read Good Night Moon in your class?
- A. Oh, yes. We just got through with that because we were talking about nighttime. And we grasp the different bedtimes of children. And you get, oh, I go to bed when I want to and that kind of thing. So I go to bed a lot earlier than some of them. I have to.
- Q. Do you ever read "Where the Wild Things Are" in your class?
- 20 A. Yes.

2

3

4

5

- 21 Q. Do children like those books?
- A. They love books. Children love books. If you'll read to a child you can get them.
- 24 Q. Why is that?
- 25 A. Because, I mean, it just helps their imagination.

And like I say, a lot of our kids don't get it at home. When I was doing my masters work, I did a survey of one of my classes. And I was very disturbed to find -- one of the questions I asked is at what age did you start reading to your child. And some of them put when they started school. I guess they just equate that with the time to start reading. So kids just love books.

- Q. Are you aware of any study that says that it makes a difference as to whether you read to a child in English, German or Spanish?
- 12 A. No.

2

3

4

5

7

8

9

10

11

- Q. Do you know of any study that says it makes a difference whether you read to a child in any language as long as you're reading to them?
- 16 A. As long as you read to them.
- 17 Q. Now, you served on the Scurlock Elementary School school Improvement Plan team, right?
- 19 A. Yes.

- 20 Q. Do you have a program called FROG?
- 21 A. Yes. That's our Title 1.
- 22 Q. And what is that?
- 23 A. A reading program.
- 24 Q. What does FROG stand for?
 - A. Facilitating Reading for Optimal Growth.

- HOKE COUNTY V. Is that a program implemented across the grades in Q. Scurlock? 2 No. K2. Α. 3 K2? 4 Q. K2. Α. 5 So it's a program you deal with directly? Q. 6 7 Yes. A. Have you found that to be a useful, successful 8 Q. 9 program? It's wonderful. But the higher the numbers go, 10 Α. the higher our groups are because there's only 11 three of us still. 12 Do you use something called failure-free lab? 13 Q. That's in the upper grades. 14 Α.
- What is it? 15 Ο.
- I don't think we've used it this year. 16 Α.
- You're not familiar with it yourself? 17 0.
- Uh-uh. No. 18 Α. No.
- What is a Jostin's lab? 1.9 Q.
- A computer lab, third through fifth grade. 20 Α.
- And what is Accelerated Reader? Q. 21
- Where children read stories and then go into a 22 Α.
- program and take tests and get points. 23
- And roots and wings? 24 Q.
- Roots? 25 Α.

- Q. Roots and wings?
- 2 A. Wings is the program we talked about. I don't know about roots.
- 4 Q. Blast Off?
- A. That's a computer program. I know that we don't use it in kindergarten.
- 7 Q. Test Magic?
- 8 A. Don't know.
- 9 Q. Don't use it in your class?
- 10 A. Uh-uh.
- 11 Q. What is the core team?
- 12 A. A team that meets when you get referrals for

 13 resource teachers to come in and service

 14 children. And they meet and discuss -- they have

 15 a teacher come in and discuss the child's area of

 16 needs. And they meet with parents and the

 17 resource teachers.
- 18 Q. And do you serve on that team?
- 19 A. No.
- 20 Q. What is the Pembroke team?
- A. It used to be a team of teachers that would meet with teachers, instructors from Pembroke, but I don't know that that's still -- because of the changing guidelines where one of our schools is the only school that gets student teachers from

- Pembroke to teach. So that's changed. South Hoke
 Elementary works directly with Pembroke.
 - Q. And why did the school limit the use of student teachers?
- 5 A. I have no idea.
- Q. Now, you talked about after you assess your students you break them into groups?
 - A. As much as we can, yes.
- 9 Q. And when you say "groups," you just don't mean one, two, three, one, two, three?
- 11 A. No.

4

- 12 Q. You break them into ability groupings, correct?
- 13 A. Yeah, without their knowledge.
- 14 Q. Without their knowledge?
- 15 A. Yeah.
- 16 Q. So you don't call it to their attention?
- 17 A. Right.
- 18 Q. Now, you testified about a program that has been
- implemented in Hoke County that gave extra
- 20 instruction to certain low-performing
- 21 kindergartners, was it?
- 22 A. Yes.
- 23 Q. And what year was that?
- A. I think it was three years ago from this school
- 25 year.

- Q. And how much extra instruction did they get?
- 2 A. Full day for a week.
- 3 Q. And they haven't done that since, right?
- A. There's no money for it.
 - Q. And that was an ability grouping program, right?
- A. Yeah. We had to -- had criteria to choose the lowest performing children in your room.
 - Q. Who assigns children to your kindergarten?
 - A. The secretary, the SIMS operator, the guidance counselor, whoever registers the children at the time.
- Q. And in your kindergarten do you get the lowest performing students or the highest performing students?
- 15 A. They don't group our children like that.
- 16 Q. You don't get that?
- A. You get everything. It's numbers. Whoever comes in, if I'm low, I get the next child.
- Q. so what happens at Scurlock if -- now, there are three kindergartens in Scurlock, right?
- 21 A. Yes.

8

9

10

11

Q. What happens if one of the kindergartens should,
through luck of the draw, end up with a very high
percentage of children who have poor early

25 assessments?

Nothing different than -- you just teach what you Α. 1 have. 2 Has that ever happened to you? 3 0. That's all the time at our school. Α. 4 Have you ever had an occasion where you had a 5 0. large number of students who were performing well? б That does not happen at our school. And like 7 А. I told you before, the majority of our high 8 achieving children are military students. And you 9 never know because they're so transient. 10 I'm losing a military student coming up, but I'm 11 sure after break we'll register some more military 12 students. 13 BY THE COURT: 14 Your school attendance zone is basically low 15 Q. income? 16 Oh, definitely. 17 Α. so you're going to get low income -- the bulk of 18 Q. your children are going to be low income kids? 19 And those are the kids that will stay with Right. 20° Α. us when testing comes. Because by the time they 21 leave me -- they are usually not around by the 22 time they get to third grade because their 23

families have moved.

BY MR. ZIKO:

24

Who funded the remediation program you talked 1 Q. about? 2 Barbara Lupo and someone else wrote a grant. 3 Α. it was not our county. Do you know about NC Helps? Q. 5 Not a lot, no. Α. 6 What do you know about grant writing? 7 Q. Quite a bit. 8 Α. Have you ever written a grant? 9 Q. Yes. 10 Α. What have you written grants for? 11 Q. The computer in my classroom. I wrote to Lundy 12 Α. River, that corporation, and got a -- that was the 13 first computer in the building and the whole 14 building unit uses it, the teachers, to correspond 15 with parents, make books for our kids, things like 16 17 that. I have also written an arts grant and was 1.8 able to get two performances to come to our 19 school, which we don't ever get to do either 20 because there's no money for arts in our school. 21 I've written several local grants and gotten 22 aquariums that are not provided and the fish to go 23 And I got a nice aquarium system for the 24

library doing the same thing.

- Q. What do you do in your class to promote parental involvement?
- A. Oh, I just -- every Friday, and sometimes more than Friday, they get parent letters to let the children's parents know exactly what we're going to be doing the next week, what we're focusing on, anything coming up, inviting them to come in. I had a child one time to come in and she said, my mom said she sure wished you'd quit sending her letters. I said, well, if she said that, she's reading them. So I was getting my point across.
- 12 Q. As a result of your activities have you seen an increase in parental involvement?
- 14 A. No. You're going to have your parents come in

 15 that are going to come in. You're going to have

 16 your parents that you won't see all year. Don't

 17 matter how much you beg.
- 18 Q. So you're telling me that all the efforts you put

 19 into trying to get more parents involved in your

 20 classroom have been futile?
- 21 A. No, I wouldn't say that.

2

3

4

5

б

7

8

9

10

- Q. Well, how many more parents have you gotten to come into class?
- A. You can't put a number on that. It just varies from year to year and from function to function.

2

3

4

5

6

7

8

9

1.0

11

12

13

17

18

19

20

21

24

25

Kindergarten is something else that you can't really look at either because the third, fourth, fifth grade teachers will say on parent conference day, how many kids' parents did you have. And we might have 15 and they're like, well, wish 15 would show up for us.

Kindergarten's a novelty. It's new. Then they kind of lose interest and they don't feel like they should be as involved anymore. And that's sad because they need to be more involved when they get older, as far as academics.

- Q. How much more money for supplies has Scurlock received every year since 1996?
- 14 A. I have no idea. I don't deal with the budget.
- 15 Q. How much more money have you received to spend in kindergarten since 1996?
 - A. \$100 a year. And I know we had a grant that was written by someone last year. We don't ask. If somebody says, hey, you can go get something, we don't ask. We go get it. We think they might take it back.
- Q. So you've received \$100 a year for materials and supplies?
 - A. Outside of what we get from the supply hut.
 - Q. How much more are you getting from the supply hut

since 1996? Sometimes less. Like sentence strips, No more. 2 Α. this year they didn't have any. I've had to buy 3 So that doesn't -- it hasn't increased. 4 BY THE COURT: 5 Is the supply hut the guy that sits there and 6 Q. counts out the paper clips? 7 Well, we've got a lady. But she's like no, no, 8 Α. you can't have that because there's not enough. 9 We heard about somebody that counted out paper 10 Q. clips. 11 Oh, yeah. Well, she counts out markers and pens 12 Α. and things like that. So yeah, there's one at 13 every school. 14 It's not just one super place y'all go? 15 Q. It's every -- and there's one supervisor over Α. 16 it and at each school. 17 BY MR. ZIKO: 18 You get \$100 a year to spend for yourself? 19 Q. Not for ourselves, for our kids. 20 A. Well, for the school. And how many years have you 21 Q. been getting \$100 a year? 22 Well, this is my ninth -- well, I can't remember 23 Α. I just know since I've been at at West Hoke. 24

Scurlock we usually get \$100 a year.

HOKE COUNTY V. STATE OF NORTH CAROLINA

- Q. And how much more money do the fifth grade teachers get?
- 3 A. They get the same, as far as I know.
- 4 Q. They give every teacher \$100 a year?
- 5 A. Yes.
- 6 Q. Irrespective of their student needs?
- 7 A. I guess. I mean, why would it be fair for fifth
 8 grade to get more or kindergarten to get more? We
 9 all teach children. We all need the money.
- 10 Q. Is there a woman that works in your school named
 11 Frances Patterson?
- 12 A. Yes, fifth grade teacher.
- 13 Q. Is there a woman named Kimberly Fletcher?
- 14 A. Third grade teacher.
- Q. Do you know whether they attended a conference on minority and at-risk students?
- 17 A. I have no idea.
- 18 Q. You have no idea?
- 19 A. No, because they're -- like I said before, that's
- 20 another world. The other side of our school,
- 21 sometimes we don't see them we're so busy with our
- 22 world.
- 23 Q. How much staff development have you received in
- 24 kindergarten or in any other capacity at Scurlock
- in teaching minority and at-risk students?

- A. I attended a conference in February, principal's executive, and it was a three-day thing.
- Q. Three-day conference?
- 4 A. Uh-huh.

1.

2

3

8

9

10

11

12

13

14

15

16

- Q. And when you came back from that conference, how much staff development did you provide to the other kindergarten teachers in Scurlock?
 - A. Oh, I brought them everything I got. We read a book that was given to us up there -- well, we had we had to read it before we went so we could talk about it when we went. And I brought to them notes from the different seminars I attended. So I brought them -- everything I got, I brought them.
 - Q. Do you know of any teacher in Hoke County who has attended the conference for minority and at-risk students?
- 18 A. I don't know.
- 19 (Pause.)
- Q. Does Scurlock Elementary School have an attendance policy?
- A. All schools have attend policies. They want their kids to come.
- 24 Q. Do you have 100 percent attendance in your class?
- 25 A. No.

Q. Why not?

1

2

3

4

5

6

7

8

- A. Different reasons. A lot of times -- every year you have two or three kids that don't come because mama didn't get them up. And that's exactly -- we know that for a fact. Mama didn't get them up to get them on the bus and they have no transportation to get there. We have actually had our principals and assistant principals to go get the kids and bring them to school.
- 10 Q. Have you ever gone and gotten a kid from home?
- 11 A. No, I haven't. I have 26, 27 others in the classroom.
- 13 Q. Have you sent your teaching assistant?
- 14 A. No. We don't do that.
- 15 Q. Is absenteeism a problem in your kindergarten?
- A. No, no more so than any other grade, I'm sure, but
 we don't have a high attendance --
- 18 Q. (Indicating)?
- 19 A. I said no more so than any other grade, I'm sure.
- 20 Q. And how is that?
- 21 A. It's the same thing across our school.
- Q. And if it's the same, I want to know is it good, bad or indifferent.
- A. About average. I want to say we average about 94 percent.

(Pause.) Did you participate in the school accreditation 2 process for the Southern Association of Colleges 3 and Schools for Scurlock? Yes. 5 Α. And what did you do for that SACS review? 6 Ο. We were assigned to different committees. 7 Α. researched things and pulled things together of 8 things that our school had done to meet certain 9 areas on the accreditation process. 10 And at the end of that process were you 11 Q. accredited? 12 Yes. 13 Α. And were you happy with that? 14 Q. 15 Α. Oh, yes. And you were truthful with what you told the SACS Q. 16 review committee, weren't you? 17 18 Α. Yes. Has Scurlock always received unconditional 19 Q. accreditation? 20 When I was there they have. I don't know before. 21 Α. Were you ever told that Scurlock had any areas of Q. 22

so no, I don't know.

I was not on the board that would listen to those,

deficiency in its SACS review?

23

24

So the principal has never come to tell you that Q. 1 Scurlock has ever had any deficiencies on its SACS reviews? 3 That's been a different principal and several Α. 4 years back, so I really don't recall. 5 (Pause.) 6 MR. ZIKO: Excuse me, your Honor. 7 trying to reduce the number of questions I ask. 8 BY MR. ZIKO: 9 Have you ever met with Joan Pridgen? 10 Q. Yes. Α. 11 Can you tell the judge who she is. 12 She was a member of a team that came last year to 13 help us. We were a borderline low achieving 14 school and they came to give us additional 15 assistance to get our test scores up and things 16 like that. 17 And did she provide any assistance for the K2 18 Q. group? 19 Yes, I guess she would have. 20 Α. What did you find useful about her assistance? 21 Q. Not a whole lot, really. She was --Α. 22 Do they implement the ABCs in K2? Q. 23 You mean our guide? Our goals and curriculum 24 Α.

qoals?

25

Yes.

Do you test K through two students? Q. 1 2 Α. No. When do the tests start? 3 Ο. Third grade. 4 Α. I believe that you have a -- oh, well. I want to 5 Q. show you a document. 6 THE COURT: I tell you what, while we're 7 looking for that, I think we'll take our recess 8 because I don't want to wear the court reporter's 9 fingers out. Since we're going into another area. 10 we'll take our recess until 11:25. 11 (A brief recess was taken.) 12 Now we can start. She's here. Okay. 13 MR. ZIKO: Thank you, your Honor. 14 approach? 15 THE COURT: Yes. 16 (Approaches the witness stand.) 17 BY MR. ZIKO: 18 Miss Scurlock (sic), I want to -- I want to give 19 Q. you a copy of Defendant's Exhibit 389 and ask you 20 if you recognize that document? 21 Yes. 22 Α. And this is the Scurlock Elementary School School 23 Improvement Plan for 1999 to 2000, correct? 24 Yes. 25 Α.

- Q. And you served on the Scurlock Elementary School
 Improvement team, did you not?
 - A. Yes.

- Q. That's why your name appears on the third page, right?
- 6 A. Yes.
- 7 Q. Are you proud of this work?
- 8 A. Yes.
- 9 Q. This is a better School Improvement Plan than the old School Improvement Plan, isn't it?
- 11 A. You would hope every plan's improved as you do a new one.
- 13 Q. Has higher standards in it, doesn't it?
- 14 A. Yes.
- 15 Q. Higher expectations of students?
- 16 A. Yes.
- 17 Q. And could you tell the Court why you increased the student expectations between your 1999-2002 plan from your 1996-1999 plan?
- 20 A. You always increase your expectations. You don't just settle for what you get.
- 22 Q. The fact of the matter is Scurlock Elementary
 23 School had made substantial gains in student
 24 performance, hadn't it, in those three years?
- 25 A. Yes. Uh-huh.

- Knocked the top off it, hadn't it? Q. Well, I wouldn't say that, but yes, we made 2 Α. substantial gains. 3 I want you to turn to page number HOO8294 in that 4 Q. document? 5 08294? 6 Α. 7 Yes. Q. (Complies with request.) 8 Α. Have you got that document? 9 Q. Yes. 10 Α. And this is the money that Scurlock Elementary 11 School got to spend for at-risk alternative 12 schools in Scurlock Elementary School for 13 1999-2000, isn't it? 14 I've never seen it. I don't know. 15 Α. It's part of the School Improvement Plan, isn't Q. 16 it? 17 That we use at some schools, yes. 1.8 Α. And it's a memo from Carol Olivarez to Parnell 19 0. Miles, right? 20
- 21 A. Yes.
- 22 O. Who is Parnell Miles?
- 23 A. Principal.
- Q. It says that of local, state and federal funds used for at-risk students, alternative schools or

both at your school, which is Scurlock Elementary School, correct? 2 Yes. Α. 3 And the total is how much? Okay. 4 Q. Which one are you asking for, total local 5 Α. support? 6 Total support at the bottom. 7 Q. 245,144. Α. 8 And how much of that money did you get for 9 Q. materials and supplies? 10 That goes for all this other That's not the same. Α. 11 stuff you're talking about. If they gave it all 12 to us in materials, there would be no lights and 13 things like that. 14 The school improvement team makes decisions on how Q. 15 to spend that money, right? 16 Not totally, no. 17 Α. Some? Q. 18 Some. 19 Α. And how much did you decide to spend for materials 20 and supplies? 21 We didn't decide that, no. Α. 22 Who did decide that? Q. 23 It's passed down from -- I guess from the Board.

We just take what we get and do the best we can

24

with it.

2

3

4

5

6

7

8

25

- Q. Have you ever discussed with Mr. Miles your funding priorities for your class?
- A. Yes. They ask for wish lists. And they say if you could have things, what would you like to have in your rooms and that kind of thing. And they try to get what they can for us. We usually do it as grade levels.
- 9 Q. Have you ever seen the request that he submits to the central office?
- 11 A. No.
- 12 Q. Why not?
- 13 A. Because we didn't ask, I guess. It's not --
- 14 Q. Why didn't you ask?
- 15 A. Because it's not -- I'm busy teaching. I mean, I

 don't have time to run up there and take care of

 the office business.
- Q. So you have no idea as to whether the requests that you make for your students --
- 20 A. Oh, I know Mr. Miles will ask. He'll say, Miss 21 Jackson, I will ask. And I feel that he will.
- Q. Yes, ma'am. If you let me finish my question first. The court reporter can't take down two voices at once.

Do you have any idea as to whether Mr.

Miles has ever transferred to the central office 1 your request for funding? I'm sure he has. Α. 3 MR. ZIKO: May I approach the witness, your 4 Honor? 5 THE COURT: You may. 6 MR. ZIKO: That's 389 that book starts 7 with? 8 (Approaches the witness stand.) 9 BY MR. ZIKO: 10 I'm going to show you a document that's numbered 11 Defendant's Exhibit 364. I want you to turn to 12 the page numbered H007413. 13 (Complies with request.) 14 Α. Do you see the name Parnell Miles on that 15 document? 16 Yes. 17 And what is it identified with? Q. 18 Requesting party. Α. 19 And this is the request for Hoke County schools 20 Q. fiscal year 2000 budget. You see that at the top? 21 Yes. Α. 22 Which of the requests on this page did you give to 23 Ο. Mr. Miles? 24 Well, I was -- I'm in agreement with several of 25

- them, but none of these are --
- Q. Miss Jackson, which of the requests did you give to Mr. Miles?
 - A. As the school improvement team, we gave it collectively.
 - Q. As to which ones?

4

5

6

7

8

9

10

11

- A. The painting of the school. That's been an issue since I've been there. The parking lot needs to be redone. Multi-purpose equipment. We have an empty building with nothing for the kids to play in -- play with in it. But these are not my personal classroom wish lists.
- Q. Let understand your testimony. You make two
 requests to the principal for funding; is that
 correct?
- 16 A. No, we don't make two requests. When they ask us,
 17 we tell them -- if they ask, we tell them.
- 18 Q. You talked about making a request for your class?
- A. When they ask for wish lists, yes. This is not the wish list.
- 21 Q. Oh, that's not it?
- 22 A. This is for the whole, total school.
- Q. So you make a request for the school improvement team for the whole, total school?
- 25 A. Yes.

- And then you make a request for your class? Q. When they ask us, we do what we are asked to do. 2 Α. It may not be just two separate requests. 3 Do the classroom teachers make requests to the 4 Q. school improvement team? 5 I guess they do, through us, because we're made up 6 Α. of teachers. 7 Do you seek out the input of classroom teachers 8 when you put together your School Improvement 9 Plan? 10 Yes. 11 Α. That's required by law, is it not? Q. 12 Yes, it is. 13 Α. And teachers are required to vote on that, are 14 Q. they not? 15 Α. Yes. 16 By secret ballot, correct? 17 Q.
- 18 A. Yes.

- 19 Q. When you sought out the advice of teachers when
 20 you were putting together the School Improvement
 21 Plan did teachers ask you for more money for
 22 materials?
- A. No. Not from the school improvement team, no, not my grade level anyway.
 - Q. Did requests for materials from classroom teachers

- make it onto the list of requests that the school improvement team provided to Mr. Miles?
- A. Not that I'm aware of because it's like two. We get so very little that we don't ask for things like -- we asked for our rooms to be painted, our bathrooms to be cleaned, things like that. I mean, we don't -- that's -- this is what we address for the school improvement, the total school building, things like that.
- Q. Following instructions is one of the things you teach kindergartners, correct?
- 12 A. Yes, sir.

2

3

4

5

6

7

8

- 13 Q. How to get along together, correct?
- 14 A. Yes, sir.
- 15 Q. How to behave in public?
- 16 A. Yes. sir.
- 17 Q. How to stay focused?
- 18 A. Yes, sir.
- 19 Q. How to transition from one activity to another
- 20 activity with a minimum amount of wasted time,
- 21 correct?
- 22 A. Yes.
- 23 Q. How to tie your shoes?
- 24 A. (Nods head up and down.)
- 25 Q. Button your coat, correct?

1 Α. Yes. Put on your hat, correct? 2 Q. 3 Α. Yes. Watch out for your stuff, correct, so you know 4 Q. where it is when you need it again, correct? 5 Yes. 6 Α. You teach weather in your class, right? 7 Q. Yes. 8 Α. Do you try to instill a sense of personal 9 Q. responsibility into your kindergartners? 1.0 Yes. 11 Α. So it would be your professional opinion, would it Q. 12 not, that getting children in your kindergarten 13 dressed to travel to the cafeteria during the rain 14 is an important personal and social skill for 15 those children to acquire to be successful in 1.6 life, is it not? 17 Yes, but you shouldn't have to practice it every Α. 18 day in and out. 19 You practice it until you're good enough at it, Q. 20 don't you? 21 They're good enough at it. 22 Α. So by the time your children finish kindergarten 23 they know how to do that, right?

I would hope so, yes.

24

25

Α.

And that's a very important life skill, is it not? Q. Yes, but there's more important things --2 Α. Very important to be able to do that when you get 3 Q. to first grade, right? Yes, because they have to go in and out, too. 5 Α. So you don't want to be wasting time in first 6 Q. grade, do you? 7 Well, they're going to be because they still have 8 A. to put the coats on to do the same thing all over 9 again. 10 But they're doing it must faster than they were in 11 Q. kindergarten, right? 12 MS. DUBIS: Objection. 13 THE COURT: Overruled. 14 BY MR. ZIKO: 15 Isn't it true they're doing it much faster than 16 Q. when you started? 17 I don't teach first grade. I don't know. 18 Α. So you don't know what happens in first grade? 19 Ο. I know about putting on the coats and hats. 20 Α. more geared to their academic success. 21 Do you use partner reading in your class? 22 Q. Our kids usually don't read, but yes, I pair them 23 Α. up to look through books and talk about what they 24

think might be happening.

- Q. Who does read in your school?
- 2 A. What do you mean, children wise or --
 - Q. At what grade do the children in your school start being able to read?
- A. Independent readers in first grade, for the majority.
- Q. Do you partner with first graders to come and read to your kindergartners?
- 9 A. Yes, they come in and read.
- 10 Q. It's a very effective program, isn't it?
- 11 A. Yes.

- 12 Q. And how often do you do it?
- 13 A. As soon as they're able to come to our rooms and do it.
- 15 Q. Now, you were talking about class size.
- 16 A. Yes, sir.
- Q. And your current class is what?
- 18 A. 27.
- 19 Q. But you expect that to diminish, don't you?
- A. No. I expect it to go up. It's going to diminish
- temporarily, then it will go back up.
- 22 Q. What will it diminish to?
- 23 A. 26.
- 24 Q. Will it ever get to 23?
- 25 A. No.

Do you ever complain that your class is too big? 1 Q. Yes. 2 Α. And who do you complain to? 3 Q. Mr. Miles and whoever else will listen. 4 Α. THE COURT: Today you get to do it to the 5 whole world --6 27's too many. THE WITNESS: Yes. 7 THE COURT: -- in print. 8 BY MR. ZIKO: 9 Have you ever complained to the superintendent? 10 He's aware of it, yes, because it's a problem all 11 Α. over our county. 12 And who is responsible for your class size? 13 The parents bring the kids in, I guess. 14 Α. Who's responsible for assigning that number of 15 students to your class? 16 We all three have the same number at this time. 17 Α. The secretary, the principal, the guidance 18 counselor, the SIMS operator, whoever registers 19 the children when they're registered. 20 And ultimately the superintendent? 21 Because they come to the schools they're No. 22 assigned to. 23 Has the superintendent ever employed an additional 24 teacher to cover the extra students in your class 25

to reduce your class size to the appropriate 1 level? One year out of nine. And I don't know if it was 3 Α. I'm not aware of that. superintendent. 4 How many military children do you really have in 5 Q. your classroom? 6 I think I counted it up the other night. 7 $\mathbf{A}\cdot$. 8 ten. But that's an excessively large number? 9 Q. That's an average number of No, sir. No, sir. Α. 1.0 military students in my room every year. I had 15 11 last year. 12 And I take it at least one of their parents are 13 Q. employed by the military? 14 Yes. Α. 1.5 And so they have -- these children have an 16 Q. advantage because they have a lot of parents who 17 stay -- have one parent staying at home most of 18 the time, don't they? 19 That doesn't necessarily mean that's an 20 advantage. A lot of our parents have parents that 21 stay home, but that doesn't mean that's an 22 advantage. 23 Do you ever meet any military parents in the

Q.

school system?

24

- What, my parents -- my children's parents? Α. 2 Q. Yes. 3 Α. Yes. Where do you meet them? 4 Q. At school. 5 Α. Are any of them employed by the school system? 6 Q. 7 Α. No. Not that you know of? 8 Q. Not that -- not of my parents no. 9 Α. (Pause.) 10 When you were in college getting your training to 11 be a kindergarten teacher did they instruct you on 12 classroom safety? 13 Yes, that was part of all of our curriculum. 14 Α. Is one of the things they told you about the 15 Q. danger of having hot water and kindergartners? 16 Yes, but they also instruct you on having hot 17 Α. water to clean up after things when you're cooking 18 children's food and that type of thing, cleaning 19 20 messes. Have you ever been to a public library sale? 21 Q.
- 22 A. No.

- Q. Are you not aware that public libraries have sales?
 - A. No. I buy most of my books from yard sales.

- Q. Do you know of anybody who has been to a library sale?
- 3 A. No, not really.
- Q. Have you ever been to -- no. Wait. Back up. Do
 you know a person named Teresa Marion?
- 6 A. Yes.
- Q. And she is the art teacher in the high school, right?
- 9 A. Yes.
- 10 Q. Have you ever had any contact with her?
- 11 A. Yes. She taught me art.
- 12 Q. She's taught you a lot?
- 13 A. Art.
- 14 Q. Art?
- 15 A. Yes.
- 16 Q. She taught you art?
- 17 A. Yes.
- 18 Q. Personally?
- 19 A. Yes.
- 20 Q. And what kind of an artist are you?
- 21 A. I feel pretty good about my abilities, but not
- enough to teach it to someone else.
- Q. Have you ever asked her to go to the scrap exchange and get stuff for you?
- 25 A. No, because I go to get the stuff for me.

Oh, so you've been to the scrap exchange? 1 Q. I go to yard sales religiously. 2 Α. Are you aware of any problem with bias in teachers 3 against children from low socioeconomic status 4 backgrounds? 5 No, not at our school. 6 Α. You're not aware of that? 7 Q. Not at our school. 8 \mathbf{A} . You take no precautions to protect against 9 Q. anything like that? 10 I beg your pardon? 11 Α. Do you take any precautions --12 To protect against bias in any of my coworkers. Α. 13 Yes. Q. 14 What could I I don't know what you're asking me. Α. 15 possibly do with my other -- with my coworkers? 16 am responsible for myself. 17 MR. ZIKO: Thank you, your Honor. Those 18 are all the questions I have. 19 EXAMINATION 20 BY THE COURT: 21 Now, what do you expect the child to be able to do 22 Ο. when they leave your class in order to succeed in 23 the first grade? Instead of being negative, let's 24 talk about -- nobody's said yet what -- what is 25

the -- I mean, the ideal would be they'd all leave there reading at the second grade level. But that's not what your job is.

A. Right.

- Q. So what is the ideal that you would look for when you would feel comfortable with -- those children who do succeed in your class, what do you expect them to be able to do when you turn them over to the first grade teacher the first week in July of the next year?
- A. Okay. The things that we really stress very hard to get our children to know before they go would be able to write their name, recognize their name in print, be able to state their birthday, their phone number, their address, their parents' name, which are life skills, basically; be able to recognize at least one to ten in numbers and at least letters A through Z. They may not know the sounds those letters make, but they're aware of the letter when they see it.
- 21 Q. Do they all sing A, B, C, D, E, F, G?
- 22 A. We don't sing.
- 23 Q. Why?
- 24 A. Because they need to --.
- 25 Q. You don't sing A, B, C, D, E, F, G?

- A. No. We try to steer them away from singing it because L, M, N, O, P, you don't quite get L, M, N, O, P.
- Q. Well, why don't you get their diction right?
- A. That's very difficult.

,9

1.5

- Q. They might not say L, M, N, O, P at home, but why don't you get them to say L, M, N, O, P?
- A. Even when they say it, they still skip the letter N and we have to go back and reteach how to say it. And I illustrate by talking about children's names that begin with the letter N. I said, look, this child couldn't be in here without his name starting with the letter N. So that's why we try not to sing it. We try to get them to say it. And we try to get them to recognize it out of order. We mix the letters up and we mix the numbers up.
- 18 Q. A, B, D, E, Z, A. Would you do that to them?
 - A. No, we don't do that to them. I'm talking about in print. I couldn't recite them backwards myself, I don't believe. We like for them to be able to sit and listen to a story, actively listening. And I mean, that's sounds strange because you shouldn't be active, but yes, you should. They should be clued into what do you

think is going to happen next. Critical thinking skills is a big thing in everything we do. We're constantly asking, well, what if.

We do that by graphing a lot of things.

And we talk about differences and things like that. Being aware of their environment, the different types of weather we have, how they should dress for those different types of weather. Care of their environment, that's a big thing we talk about in kindergarten and how we can start, at a young age, taking care of it. Let's see.

- Q. How about the health skills? Do you hope they can go to the little boys room or little girls room by themselves?
- A. And shut the door and turn the light on and that kind of thing, yes. We have so many that just go in there and you're like, oh, my goodness, because all the little girls are going (indicating).
- 20 Q. Little girls do that?

б

A. Yes, little girls do that. We have accidents quite frequently in kindergarten, yes, we do. So we try to get them to the point where they realize they need to be responsible to take care of that on their own. We have to teach them things in

kindergarten such as going in the lunchroom and knowing how to handle themselves.

And that's something in first grade -- you know, we would hope by the time they get there they're very good at, the lunchroom skills, that type of thing. But following directions is one thing, just from point A to point B, understanding what you're asking the child to do and them being able to take it from what you're saying and actually doing it. Copying print from the board to their paper.

- Q. So they get -- you want them to be -- have dexterity in using a pencil and crayon or a pencil?
- 15 A. Right. Right, to be able to maneuver them.
- 16 Q. And to do something on a line on a piece of paper?
 - A. Well, we don't really push lines in kindergarten until like after the half point of the year. But yes, when they get in first grade they are given lined paper. So yes, we try to move them in that direction before the end of the year.
- Q. Now, when you -- do you administer this wings test --
- 24 A. No. sir.

1

2

3

5

6

7

8

9

10

11

12

13

14

17

18

19

20

21

25 Q. -- the wings assessment or does this require

- somebody else and, if so, who does it?
 - A. Nancy Martin, who is our Title 1 person at the Board. She and a couple of others come in and they test our children and then they give us the results.
 - Q. And that's different than this LAPD --
- 7 A. Yes.

3

5

6

8

14

15

16

17

18

19

20

21

22

25

- Q. -- assessment?
- 9 A. Yes.
- 10 Q. What do they do with the results of the wings
- 12 A. We take them --

those.

- 13 Q. -- or assessment or whatever it is?
 - A. When we're given the results, we are to sit down and try to break them into as small of groups as possible according to their -- the age that they tested on and then there are games that -- learning games that go along with -- like if the child tested at three years one month. And you try to keep it within a range of children no more than five above or five below and you try to group
- Q. So it's your performance level grouping, initial performance level grouping tool for the classroom?
 - A. Right. Right, for us to decide which children --

- Q. And how many -- ideally how many groups would you prefer to teach to in kindergarten? What would be the --
- A. The ideal for wings they suggest is no more than four kids per group. But because of the way they want it taught, that's impossible for us to do because there's only -- myself --
- Q. What I want to know is how many groups -- if you had your ideal classroom, how many groups would you like to teach to as the kindergarten teacher?
- 11 A. In wings?
- 12 Q. Numbers.

2

3

4

5

6

7

8

9

- 13 A. In wings?
- 14 Q. Three?
- 15 A. Yes, because you could rotate your three around easily during the week. That would -- yes.
- 17 Q. Is there a place that you could go, to the central
 18 office in Hoke County, and find the number of
 19 children who enter five year old kindergarten who
 20 are assessed at age three?
- 21 A. For any type of assessment?
- Q. For your wings assessment. That's your chronological age --
- 24 A. Oh, to see how many --
- 25 Q. -- versus how many of them are still three years

```
old when it comes to going to the bathroom.
             Nancy Martin would know those figures.
   Α.
2
        So those figures are available?
3
   Q.
        Yes.
4
   Α.
        And how many would be four years old and how many
5
   Q.
        would, unfortunately, still be two?
6
        Right. Yes, she would have that information.
7
   Α.
        And then some of them are five?
 8
    Q.
        Yes.
 9
    Α.
        So the central office has that?
    Q.
10
11
    Α.
        Yes.
        But once they are assessed by wings and you try to
    Q.
12
        teach, you know the assessment so you try to teach
13
        to that level?
14
               And the wings assessment pretty much
    Α.
15
        coincides with what we find on our check. So our
16
17
         So your objective checklist is whether they can
18
         cut and all of the 18 things you check --
19
         Yes. And then there's another one --
20
    Α.
         -- is sort of --
21
                 THE COURT REPORTER: Wait. Wait.
                                                    Wait.
22
         Guys, I'm not getting it here.
 23
                 THE COURT: Sorry.
 24
         Against the wing assessment?
     Q.
 25
```

- A. Yes. And then there's also our personal checklist that we do such as color recognition and things like that that are not addressed on the other two.
- Q. Has there been a study done, to your knowledge, in

 Hoke County to assess the -- to assess the

 performance of the Smart Start kids when they come
 in kindergarten versus the non-Smart-Start kids?
- A. Yes. They also use wings. And they assess them as they come in as four year olds. And then you could compare that to ones that are coming in as five year olds and see what a did difference there is in where they are according to the chronological age.
- Q. Those would be children whose parents put them in the program to begin with, the Smart Start or the pre K stuff?
- 18 A. Yes.

2

3

5

б

7

8

9

10

11

12

13

14

15

16

- 19 Q. So when they leave -- the ideal student -- I mean,
 20 your goal is to get them as socialized as possible
 21 to be able to follow the teacher's directions, to
 22 be able to know what the colors are, to count to
 23 ten, to hopefully know the alphabet?
- 24 A. Right.
- 25 Q. Other than A, B, C, D, E, F, G?

- 1 A. (Nods head up and down.)
- 2 Q. And to follow directions?
 - A. (Nods head up and down.)
 - Q. And be comfortable in the classroom so that they are able to receive instruction in first grade?
- 6 A. Yes, sir.

4

5

9

10

11

12

23

24

25

- Q. What teaching technique do you use to help them put on their coats?
 - A. They lay it on the floor upside down. They put their arms this way (indicating). They flip it over their head. That keeps them from putting it on backwards.
- Q. You get an A. If you didn't know that one, I was going to tell you that's how it's done. And it works every time.
- 16 A. It does.
- 17 Q. My son, who's age 28, still does it that way. And
 18 he learned that in kindergarten. It works like a
 19 champ. You put it on the floor, stick your arms
 20 in there, put it up like that, put your arms in
 21 and it pops right over your head. Works like a
 22 charm. Can't go wrong.

THE COURT: I don't have any other questions. Miss Dubis? When in doubt, put it on the floor and you'll come out all right.

CROSS EXAMINATION

BY MS. ANDERSON:

Q. Miss Jackson, my name's Audrey Anderson. I represent the plaintiff intervenors. And I have just a couple of questions for you.

You had mentioned, in response to questions from Mr. Ziko, that you didn't find the assistance from Joan Pridgen, the head of the assistance team at Scurlock, to be very helpful. Could you explain why that was.

MR. ZIKO: Objection. Leading, your Honor. That was not her testimony.

THE WITNESS: It was.

THE COURT: Oh, yes, it was.

MR. ZIKO: Well, no, I --

THE COURT: My ears are the final arbitrator.

MR. ZIKO: "Not very helpful" is not my memory of that testimony.

THE COURT: Wasn't very useful.

MR. ZIKO: I don't think she used "not very helpful."

THE COURT: She said it wasn't -- she did, too. She was mumbling. She didn't want you to hear it, but that's what she said. You didn't

- hear it because she was working on the beads and she was doing like Captain Kidd. Overruled.
- A. There was only so much time that she could spend in kindergarten. They tried to focus more on the testing grades because they wanted our testing scores to come up. She was there for us if we needed her, but we felt like -- you know, the upper grades, I do know they benefited from her.

 BY MS. ANDERSON:
- 10 Q. And Mr. Ziko also mentioned the FROG Program to you?
- 12 A. Yes.

3

4

5

6

7

8

9

17

18

19

20

21

22

23

24

- Q. And I think you were talking about the groups in the FROG Program.
- 15 A. (Nods head up and down.)
- 16 Q. Can you explain that a little bit.
 - A. Yes. There's a -- for kindergarten there's a FROG teacher that comes in once a day for 30 minutes a day. She, myself and my assistant split the children into three groups. We keep those three groups for 30 minutes. We usually rotate them every week. So within a three-week period, all of the children have seen all three of us. In first grade there's a FROG assistant, so they're able to break into four groups. So in our room right now

there's nine per group. 1 What do you think about the size of that group? 2 Q. It's impossible to work with nine. You can't even 3 Α. sit them all at one 'table. So when you're 4 reading, you know, you're having to group them 5 around you and that type thing. There's no space 6 for all of them to work at one table together so 7 you've got them strung out around the classroom. 8 Five is a perfect group for that, but not 9 realistic. 10 But you have groups of nine this year? 11 Q. Α. Yes. 12 Have you ever had -- have you ever had any 13 Q. children in your classes who have been repeat 14 kindergarten students? 15 I have two right now. 16 Α. Have you had repeat kindergarten students in the 17 Q. past? 1.8 Yes. 19 Α. Have you ever had a kindergarten repeater student Q. 20 who, through the course of the year, developed his 21 or her skills to the point where it was necessary 22 for you to teach them at a first grade level? 23

MS. ANDERSON: Thank you. I don't have any

No.

24

25

Α.

other questions. MS. DUBIS: I have a few, your Honor. 2 REDIRECT EXAMINATION 3 BY MS. DUBIS: Ms. Jackson, you were asked some questions about 5 the NTE and the teacher performance appraisal б instrument by Mr. Ziko. Do you recall those questions? 8 Yes. 9 Α. Have you ever investigated whether the NTE exam is 10 Q. an accurate measure of teaching ability? 11 No. 12 Α. Have you ever investigated whether the teacher 13 performance appraisal instrument is an accurate 14 measure of teaching ability? 15 No. 16 Α. Do you know whether the State is in the process of 17 changing the teacher performance appraisal 18 instrument? 19 They're working on it. А. 20 In response to one of Mr. Ziko's questions I Q. 21 believe you testified that you have a substitute 22 art and music teacher at Scurlock Elementary; is 23 that correct? 24 Yes. Α. 25

- Q. Is that substitute teacher a certified teacher?
- 2 A. No.

5

6

7

8

9

- Q. Do you know what her training in art and music is?
- 4 A. She has none.
 - Q. Just to clarify, Ms. Jackson, you were asked a question about your Title 1 teacher at Scurlock Elementary School?
 - A. Yes. That's the FROG teacher.
 - Q. And how many Title 1 teachers have you had this year?
- 11 A. We're on our second one right now.
- 12 Q. What happened to the first one?
- 13 A. She is a retired teacher brought back to teach and
 14 she was going to end up making too much money so
 15 she had to go home for a while and now we've got
 16 another retired person in.
- 17 Q. Do you know how long she's going to be teaching?
- 18 A. Until the beginning of the next year, from what I understand.
- 20 Q. And when you say that the first teacher was making too much money, could you explain what you meant by that.
- A. According to the state retirement -- I'm sure she
 wasn't making enough money -- but they were saying
 that she was making too much and it was going to

mess up her retirement if she continued to make the money she was making.

- Q. So it's your understanding she would have lost her retirement benefits --
- A. Right.

б

- Q. -- had she continued to be a full-time teacher?
- A. Right. So she was basically forced to have to stop right where she was.

(Pause.)

THE COURT: That doesn't make any sense to me at all. If you're retired and you go back full time, then you no longer are retired. But you don't know that. That's the administrator. The music teacher knows that now that she's assistant principal. That doesn't seem to make any sense. If you go back full time, then you are no longer retired. You don't lose your retirement benefits.

THE WITNESS: I think if they allowed them to come back and teach and still receive their retirement benefits or something to try to get more teachers back because we have such a shortage.

MR. SPEAS: Your Honor, you can earn up to one half of your last year's salary without

reducing your retirement benefit. That's what is the case.

THE COURT: That means you might make more than you would make if you were a full-time teacher.

MR. SPEAS: Yes. And that's because of a Noray option.

THE COURT: Please.

THE WITNESS: I've got many years before I can think about it. So I didn't know.

BY MS. DUBIS:

- Q. Ms. Jackson, you were asked some questions by Mr. Ziko about the importance of the environment, the school environment and making children feel safe and motivated. Do you recall those questions?
- 16 A. Yes.

- Q. Is the Scurlock school building an inviting and safe environment for the children?
 - A. Our building is. The community is not. Our community, you have to see it. A lot of times when I tell people, you know, where do you teach and I'll say Scurlock and they'll say, oh, Scurlock. And I'll say, have you ever been inside the gate, because we get such a bad wrap from our community.

PAUL WALKER OFFICIAL COURT REPORTER Every day, every day, not just once a week, every day, there are people on the corner with brown bags and bottles. The sheriff's department, Mr. Miles I know does call them out. And they're good. They come out and run them off. And they just come back.

Until the fence was put up several years ago we had a path through our playground in the back where they would make a path from their homes to the store to get their bottles. And they would leave their bottles on our school campus. There's motorcycles racing all the time. It's just not -- no. And I don't even feel safe where my classroom is because I face the road.

- Q. Ms. Jackson, you were asked if you had ever held a kindergarten student back, if you had retained a student?
- 18 A. Yes.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

- 19 Q. Is it your testimony that you retained one student?
- 21 A. Yes.
- Q. Did I understand your testimony, that you regretted that decision?
- 24 A. Yes.
 - Q. Why? Why was that?

- Because when he got to first grade he did not gain Α. what he needed and they had to send him to second grade and he struggled in second grade. So I guess in the social aspect I felt better because I was able to get him to go to the bathroom and take care of those needs on his own, but he still -- he struggled and he did end up having to be referred for extra help.
- And why couldn't he be retained in the first 9 Q. grade? 10
- Because he was retained in kindergarten. 11 Α.
- Is there a policy about retaining children more 12 Q. than once? 13
- You can't back-to-back retain children. Yes. 14
- Miss Jackson, Mr. Ziko asked you a number of 15 Q. questions about the LAPD screening instrument. 16 you recall that? 17
- Yes. 18 Α.

2

3

4

5

6

7

8

- And that instrument tests a child's ability to use 19 Q. scissors; is that correct? 20
- Yes. Α. 21

- And is one of those questions also the identity of 22 colors?
- No, not on --24 Α.
- Not on the LAPD? 25 Q.

- A. No. That's the teacher checklist.
 - Q. What are some of the other questions on the LAPD screening instrument?
 - A. They want to see if they can follow the letters, write the letters for cat. They lay animal pictures out and then you take away a picture and you see if the child can recall which picture was taken away. You try to have them jump over a dowel that is 18 inches off the floor, either running or standing. Things like that.
- 11 Q. Are gross motor skills something that children need to function in the real world?
- 13 A. Oh, yes.

2

3

4

5

6

7

8

9

- Q. The child needs to be able to use scissors to function in the real world?
- 16 A. Yes. And that's fine motor skills, which you have
 17 to start with the gross and then refine your fine
 18 motor skills.
- Q. And Miss Jackson, you testified about the FROG program. Do you recall that testimony?
- 21 A. (Nods head up and down.)
- Q. And you said that the higher the numbers the higher the groups. What -- do you recall that?
- A. The higher the -- I meant the higher the number in our classroom, the higher number it equals out for

for our FROG groups. Because each time you add a 1 child you just add them to the three groups you 2 already have. There's no way to make another 3 group. 4 And does the FROG Program require small group 5 Q. instruction? 6 Yes. 7 Α. Ms. DUBIS: No further questions, your 8 Honor. 9 RECROSS EXAMINATION 10 BY MR. ZIKO: 11 Ms. Jackson, I want to ask you more about frogs. 12 We've spent a lot of time talking about frogs and 13 biology in kindergarten. Ideally, how many 14 children would be in the FROG group? 15 An ideal group would be five. 16 Α. And ideally, how many of those students would be 17 Q. reading by the end of the program in kindergarten? 18 The smaller the number would equal more students Α. 19 that would be reading because you would be able to 20 spend more one-on-one time with them. 21 So how many students would be ideally reading? 22 Q. Oh, it would be ideal to have them all but it's Α. 23 not feasible. I would love for all my kids to go 24 But when you have to to first grade reading. 25

start from subzero, it's not possible. So how many children are you sending to first 2 grade who can't read? 3 Most of them cannot read. They can cite words, 4 yes, because we do cite words. 5 So most of them can cite words but they can't Q. 6 read? 7 Right. Yes. 8 Α. You said you, yourself, have retained one 9 Q. student. And you were unable, in two years of 10 kindergarten, to get that child ready for first 11 grade? 12 Because I knew --Yes. So I referred him. Α. 13 What do you mean by "referred?" 14 Q. For additional resources for exceptional children. Α. 15 You mean an exceptional children evaluation? 16 Yes. Yes. Α. 17 Had you done that before? Q. 18 For him or others? Α. 19 For this one person. 20 Q. I had started the process, yes. À. 21 Had you started it at the beginning of his 22 kindergarten experience? 23 Not the first year, no. I usually wait until at 24

least halfway in the year unless it's an

absolutely severe problem. I try to give them the benefit of the doubt that their light bulb's going to come on and they're not going to have any problems that they're going to need additional resources because some kids just develop. They come back from break raring to go. But I usually wait until the half point of the year before I refer children.

- Q. You said you had other repeaters in your class.

 Were those children other kindergarten teachers
 had retained?
- 12 A. Not from our school, from others.
- O. Children who had gone to kindergarten in other school districts and come to your school?
- 15 A. Right.

1

2

3

5

7

8

9

10

- 16 Q. How many of those have you had?
- A. This year I have two. I don't recall the number of the ones I've had before.
- 19 Q. You testified that you've never been able to take
 20 your repeaters and move them up to a second grade
 21 level; is that correct?
- A. Like maintain the first grade level in kindergarten their second year, is that what you're asking? No, I have not, because I've only had one child.

- You've only had one child? Q. One child to repeat in my room from me. 2 Α. Have you ever had any child come into your program 3 Q. who was in the three year -- excuse me, in the three year old exceptional children's program in 5 Hoke County? 6 Yes. 7 Α. How many? 8 Q. One that I'm thinking of right now. There may be 9 Α. a couple more, but one that I absolutely know was 10 in our EC program at three years. 11 Is that the same child as the child you held back 12 Q. and had repeated? 13 Are they the same child? 14 The child you had repeating had not been in any Q. 15 exceptional children's program? 16 Right. 17 Α. And the three year old exceptional children 18 program is not the same thing as the Smart Start 19 program, is it? 20 No. 21 Α.
 - 23 A. I'm assuming so, yes. I don't know.

Separately funded, correct?

22

24

25

 $exttt{MR. ZIKO: Those are all the questions I}$ have, your Honor.

| 1 | STATE OF NORTH CAROLINA GENERAL COURT OF JUSTICE |
|-------|--|
| ,JL, | SUPERIOR COURT DIVISION |
| 2 | COUNTY OF WAKE FILE NO. 95 CVS 1158 |
| 3 | HOKE COUNTY BOARD OF EDUCATION, et al., |
| 4 | la de la companya de |
| 5 | Plaintiffs, |
| 6 | and) VOLUME II |
| | ASHEVILLE CITY BOARD) PAGES 1-291 |
| 7 | OF EDUCATION, et al.,) , , , , , , , , , , , , , , , , , , |
| 8 |) |
| | -vs- |
| 9 | STATE OF NORTH CAROLINA, et al.,) |
| 10 | |
| 11 | Defendants.) |
| J. J. | <u> </u> |
| 12 | |
| 13 | |
| 14 | Transcript of trial proceedings taken in the |
| 15 | General Court of Justice, Superior Court Division, |
| 16 | Wake County, North Carolina, at the September 29, 1999 |
| 17 | Civil Session before the Honorable |
| 18 | Howard E. Manning, Jr., Judge Presiding. |
| 19 | |
| 20 | |
| 21 | |
| 22 | |
| 23 | |
| 24 | |
| 25 | |

| 1 | |
|----------|---|
| 2 | appearances: |
| 3 | APPEARANCED. |
| 4 | |
| 5 | PLAINTIFFS' COUNSEL: |
| 6 | Robert W. Spearman Robert H. Tiller |
| 7 | Melanie Dubis Parker, Poe, Adams & Bernstein, L.L.P. |
| 8 | 150 Fayetteville Street Mall, Suite 1400 P.O. Box 389 |
| 9 | Raleigh, North Carolina 27602 |
| 10 | H. Lawrence Armstrong, Jr. Hux, Livermon & Armstrong, L.L.P. 114 Whitfield Street |
| 11 | P.O. Box 217 Enfield, North Carolina 27823 |
| 12 | |
| 13 | PLAINTIFF-INTERVENORS' COUNSEL: |
| 14 15 | Gary R. Govert Tom Blue |
| 16 | Smith, Helms, Mulliss & Moore, L.L.P. 2800 Two Hannover Square |
| 17 | P.O. Box 27525 Raleigh, North Carolina 27611 |
| 18 | Alexander E. Dreier Kevin J. Lanigan |
| 19 | Audrey J. Anderson Hogan & Hartson, L.L.P. |
| 20 | 555 Thirteenth Street, N.W. Washington, D.C. 20004 |
| 21 | wasning con, but a sur |
| 22 | |
| 23 | |
| 2/ | |

| 1 | | | |
|----|---|-----|---|
| 2 | DEFENDANTS' COUNSEL: | | |
| 3 | • | | |
| 4 | Thomas J. Ziko North Carolina Department of Just: 114 West Edenton Street | ice | |
| 5 | | | |
| 6 | | | |
| 7 | Ronald M. Marquette Brewer & Pritchard Heritage Plaza | • | • |
| 8 | | | |
| 9 | · · · · · · · · · · · · · · · · · · · | | |
| 10 | | | |
| 11 | | | |
| 12 | Christie Agnew, RPR Official Reporter Fourteenth Judicial District | | |
| 13 | | | |
| 14 | | | |
| 15 | | | |
| 16 | | | · |
| 17 | | · | |
| 18 | | | |
| 19 | | | |
| 20 | | | |
| 21 | | | |
| 22 | | • | |
| 23 | | | |
| | • | | |

| 1. | I N D E X |
|----------|---|
| 2 | |
| 3 | |
| 4 | Plaintiffs' Witness: Ellen Peisner-Feinberg |
| 5 | Direct by Plaintiffs Page 5 Cross by Plaintiff-Intervenors Page 81 |
| 6 | Cross by Plaintiff-Intervenors Page 147 Recross by Plaintiff-Intervenors Page 147 |
| 7 | Direct by Plaintiffs Page 149, 165 |
| 8 | Recross by Defendants Page 163, 167 |
| 9 | Plaintiff-Intervenors' Witness: Barbara Pellin |
| 10 | Direct by Plaintiff-Intervenors Page 174 |
| 11 | Cross by Plaintiffs Page 215 Cross by Defendants Page 223 |
| 12 | Recross by Plaintiffs Page 233, 235 Redirect by Plaintiff-Intervenors Page 234 Recross by Defendants Page 235 |
| 13 | Recross by Derendants rage 255 |
| 14 | Excerpts of deposition of Michael Ward Page 237 |
| 15 | |
| 16 | |
| 17 | |
| 18 | |
| 19 | |
| 20 | |
| | |
| 21 | |
| 21 22 | |
| | |

- 1 (Court reconvened September 29, 1999.)
- 2 MS. DUBIS: Good morning, Your Honor.
- 3 COURT: Good morning.
- 4 MS. DUBIS: Plaintiffs' would like to call
- 5 Dr. Ellen Peisner-Feinberg to the stand.
- 6 COURT: All right.
- 7 DR. ELLEN PEISNER-FEINBERG, being first duly sworn,
- 8 testified as follows during DIRECT EXAMINATION by MS.
- 9 DUBIS:
- 10 MS. DUBIS: Your Honor, as a preliminary
- 11 matter, Dr. Peisner-Feinberg will be referring to
- 12 exhibits that contain students' names that have not yet
- 13 been redacted. We would ask the Court's permission, if
- 14 those are admitted into evidence, to later be able to
- 15 replace them with the redacted copies, so those names
- 16 don't become part of the public record. I discussed
- 17 this with counsel and everyone agrees that they would
- 18 be agreeable to that.
- 19 COURT: No problem.
- 20 MS. DUBIS: Thank you, Your Honor.
- 21 BY MS. DUBIS:
- Q. Could you state your name for the record,
- 23 please?
- 24 A. Ellen Peisner-Feinberg.
- 25 Q. For the court reporter's benefit, will you

- spell your last name, please.
- 2 A. Sure. P-E-I-S-N-E-R hyphen F-E-I-N-B-E-R-G.
- 3 Q. Thank you. Dr. Peisner-Feinberg, what is
- 4 your profession?
- 5 A. I am a developmental psychologist.
- 6 Q. And could you just explain to the Court what
- 7 a developmental psychologist does?
- 8 A. Yes, a developmental psychologist generally
- 9 is somebody who conducts research and they also do
- 10 teaching in the area of child development and
- experiences that relate to children's development.
- 12 Q. And how are you presently employed?
- A. I am a research investigator at the Frank
- 14 Porter Graham Child Development Center at the
- University of North Carolina at Chapel Hill.
- 16 Q. And what is the Frank Porter Graham Child
- 17 Development Center?
- 18 A. It is a research institute that is part of
- 19 the university.
- Q. Are there similar research institutes across
- 21 the country?
- 22 A. Yes, there are.
- Q. And is Frank Porter Graham one of the few of
- 24 those types of institutes in the country?
- A. Yeah, it is one of the probably larger and

- 1 more well known research institutes in the area of
- young children's development.

- 3 Q. And how long have you been a research
- 4 investigator at the Frank Porter Graham Center?
- 5 A. For eight years.
- 6 Q. Dr. Peisner-Feinberg, could you briefly
- 7 review your educational background for the Court?
- 8 A. Yes, I received a bachelor's degree in
- 9 psychology and Spanish from Vanderbilt University in
- 10 Nashville, Tennessee in 1981, I received a master's
- 11 degree in developmental psychology from UNC-Chapel Hill
- in 1984, and I received a doctorate degree in
- 13 developmental psychology from UNC-Chapel Hill in 1991.
- 14 Q. Did you have any particular area of
- 15 concentration in your graduate work?
- 16 A. Yes, I would say my focus was on studying
- 17 research relating to the kinds of experiences that
- 18 children have that relate to their outcomes, looking at
- 19 parent and family and school effects, and also a focus
- 20 on public policy issues.
- Q. And when you say outcomes, what kind of
- 22 outcomes are you referring to?
- 23 A. That would include things like children's
- 24 developmental outcomes, things like looking at
- 25 children's cognitive and social developments, and that

- 1 sort of thing.
- 2 . O. So you focus on the effects of family and
- 3 other experiences on children's development cognitively
- 4 and socially; is that accurate?
- 5 A. Yes.
- 6 Q. And you have been with the Frank Porter
- 7 Graham Center for eight years?
- 8 A. I actually had done work there. I have
- 9 actually been working at the Frank Porter Graham Center
- 10 for about 15 years, but --
- 11 Q. Did you work there during your graduate
- 12 studies?
- 13 A. Yes, I did.
- Q. What types of projects did you work on during
- 15 your graduate studies?
- 16 A. I worked on a variety of different projects.
- 17 I worked on a couple of different projects that
- 18 actually looked at the beliefs of parents who had
- 19 children with special needs, about child development or
- 20 looking at parent child interaction, for children with
- 21 special needs as compared to those who didn't. I did
- 22 studies looking at the effects of kindergarten
- 23 qualities in the State of North Carolina -- looking at
- 24 kindergarten quality in the State of North Carolina not
- 25 the effects of -- and can't think what else. Those are

- 1 probably the main studies.
- 2 Q. And what are your current responsibilities at
- 3 Frank Porter Graham?
- A. My responsibilities as a researcher are to
- 5 obtain research grants and conduct research and
- 6 disseminate my findings. Do you want me to --
- 7 Q. What are your current areas of concentration,
- 8 your areas of research?
- 9 A. The particular areas of research that I have
- 10 been working on for the past several years are looking
- 11 particularly at the -- looking at child care and
- 12 various types of child care programs, and looking at
- the quality of programs and the relationship to child
- 14 outcomes over time. I have also done other studies
- 15 looking at things like teacher training and how that
- 16 relates to improving program quality.
- 17 Q. Dr. Peisner-Feinberg, have you authored any
- 18 publications regarding the effects of early childhood
- 19 programs?
- 20 A. Yes, I have.
- Q. Can you describe for the Court some of your
- 22 more recent publications in that area?
- 23 A. Okay. One of the most recent publications is
- 24 that we just produced in executive summary detailing
- 25 the findings of a five-year study that we did looking

- 1 at the cost and quality of child care and the
- 2 relationship of child care quality to child outcomes.
- 3 And that publication has just looked at the
- 4 relationship of quality to children's outcomes from
- 5 preschool through second grade.
- 6 I have also done other studies looking at
- 7 quality more broadly in the State of North Carolina,
- 8 including some work relating to the Smart Start
- 9 Evaluation, including the public preschool programs in
- 10 North Carolina, the kindergarten programs in North
- 11 Carolina.
- 12 Q. And those -- that research has focused on the
- 13 quality of those programs?
- 14 A. Yes. The -- some of the work, the public
- 15 preschool study has also looked at the relationship of
- 16 quality to children's development over time -- or not
- 17 over time -- into kindergarten. And some of the Smart
- 18 Start Projects that I have helped with, some have also
- 19 looked at child outcomes as well in kindergarten.
- Q. The Smart Start work and the public preschool
- 21 study and the kindergarten study, who were those
- 22 studies conducted for?
- 23 A. The kindergarten study was actually conducted
- 24 for the general assembly in North Carolina, the Public
- 25 Preschool Study was conducted for the State Department

- of Public Instruction, and the Smart Start Evaluation
- 2 is actually funded by the State Smart Start Plan.
- O. Dr. Peisner-Feinberg, are you a member of any
- 4 professional organizations?
- 5 A. Yes, I am.
- 6 Q. What organizations are those?
- 7 A. The Society for Research and Child
- 8 Development, The American Educational Research
- 9 Association, the American Psychological Association and
- the National Association for the Education of Young
- 11 Children.
- 12 Q. Okay. Do you hold any leadership positions
- or chairs of any professional organizations?
- 14 A. Not of any of those professional
- 15 organizations, no.
- 16 Q. Are you involved in any professional
- organizations affiliated with the university?
- 18 A. Yes, I am currently serving as the chair of
- 19 the child care advisory committee which is a university
- 20 wide committee appointed by the chancellor.
- 21 Q. Dr. Peisner-Feinberg, other than the
- 22 consulting work that you have done in this case --
- 23 A. Uh-huh.
- Q. -- have you done consulting work for any
- 25 other organizations?

- A. Yes, I have done some. I have been working
- 2 with a program, an early Head Start Program in Florida
- 3 helping them with the evaluation of the quality of
- 4 their program and the effects of the program on
- 5 families and children. I have -- what else?
- 6 There's -- I did a little bit of work with another
- 7 program in Florida, again helping them evaluate changes
- 8 in the quality of the program related to the training
- 9 effort that they have. That's what I can recall at the
- 10 moment.
- MS. DUBIS: Your Honor, at this point we
- 12 would tender Dr. Peisner-Feinberg as an expert to
- 13 testify in the field of early childhood education and
- 14 developmental psychology.
- 15 COURT: She will be admitted as an expert in
- 16 those areas.
- MS. DUBIS: Thank you, Your Honor.
- 18 BY MS. DUBIS:
- 19 Q. Dr. Peisner-Feinberg, have you produced a
- 20 report in this case?
- 21 A. Yes, I have.
- 22 Q. And do you have a copy of that report?
- 23 A. Yes, I do.
- Q. Do you?
- MS. DUBIS: Your Honor, Dr.

- 1 Peisner-Feinberg's report is marked as Plaintiffs'
- 2 Exhibit 200.
- 3 BY MS. DUBIS:
- Q. Dr. Peisner-Feinberg, when did you complete
- 5 this report?
- 6 A. I completed this report -- I have to look at
- 7 my calendar to give you the exact date. It doesn't
- 8 have a date on it.
- 9 Q. Approximately in the spring of this year?
- 10 A. Yes, in the spring of 1999.
- 11 COURT: Is that your signature?
- 12 THE WITNESS: It is. I apologize for that.
- 13 COURT: I just remembered our -- remembered
- 14 my kindergarten teacher the other day.
- MS. ANDERSON: Sure.
- 16 COURT: You didn't get to see that. We'll
- 17 show it to you. Where is that exhibit that you brought
- 18 with you?
- 19 MR. TILLER: I have to go find it.
- 20 COURT: Mine is just a straight line. At
- 21 least you still try.
- 22 THE WITNESS: I try, that's true.
- 23 COURT: You weren't nervous when you signed
- 24 it, were you?
- 25 THE WITNESS: No, unfortunately that is my

- typical signature.
- 2 COURT: You weren't under stress of any kind
- 3 when you signed off?
- 4 THE WITNESS: No, no duress.
- 5 BY MS. DUBIS:
- 6 Q. Dr. Peisner-Feinberg, does this report also
- 7 include a copy of your CV?
- 8 A. Yes, it does.
- 9 Q. And is that updated and accurate?
- 10 A. It is. I think the one thing that may be
- 11 missing from it is our recent publication of the
- 12 executive summary that I referred to of the Children of
- 13 Cost, Quality and Outcome Study Go To School is the
- 14 name of the publication.
- 15 Q. And does your report also contain information
- 16 regarding your compensation and previous expert
- 17 experience?
- 18 A. Yes, it does.
- 19 MS. DUBIS: Your Honor, we would move that
- 20 the Plaintiffs' Exhibit 200 be admitted into evidence
- 21 at this time.
- 22 COURT: Admitted.
- MS. DUBIS: Thank you.
- 24 COURT: I would like to congratulate her on
- 25 having the shortest CV of any of the people you've put

- 1 up.
- 2 MS. DUBIS: Congratulations.
- 3 THE WITNESS: Thank you. It is an
- 4 interesting honor.
- 5 COURT: I like the short ones. We have had
- 6 some people that testified here, some of them had 22,
- 7 19. Dr. Vassey had 19 and 22 pages of CV. It's an
- 8 awful lot for young people.
- 9 MR. SPEARMAN: And those were just rebuttal
- 10 CVs.
- 11 COURT: Yes.
- 12 BY MS. DUBIS:
- 2. Dr. Peisner-Feinberg, could you describe for
- 14 the Court what issues you have investigated regarding
- 15 this lawsuit?
- A. Yes, I was asked to provide information about
- 17 the role of the Hoke County prekindergarten program and
- 18 providing children with an opportunity for a sound,
- 19 basic education. And I looked particularly at issues
- 20 related to the availability of the program for children
- 21 in Hoke County and to the quality of the existing
- 22 program.
- 23 Q. And how did you go about investigating those
- 24 issues?
- 25 A. I gathered data from a variety of different

- 1 sources including observations of the program, review
- of records, school records, looking at interviews with
- 3 kindergarten and prekindergarten teachers, as well as
- 4 the Title 1 coordinator. Reviews of other existing
- 5 reports about the playground facilities as well.
- 6 Q. So you went to Hoke County?
- 7 A. Yes, I did.
- 8 Q. Did you observe the prekindergarten program
- 9 that is in existence in Hoke County?
- 10 A. Yes, I did.
- 11 Q. Dr. Peisner-Feinberg, as part of your work in
- this case, did you also review the Supreme Court's
- definition of a sound, basic education in the Leandro
- 14 decision?
- 15 A. Yes, I did.
- 16 Q. And what is your understanding of what a
- 17 sound, basic education is?
- A. In general, my understanding of that is that
- 19 a sound, basic education is defined as an education
- that allows a child to be able to function in society,
- 21 to be able to, at the end of their education, either
- 22 continue in further education or obtain employment that
- 23 enables them to develop the basic needed skills in
- 24 terms of things like reading, math and scientific
- 25 concepts, that sort of thing.

- 1 Q. And how does that definition relate to your
- 2 evaluation of early childhood education in Hoke County?
- A. The way I interpret the relation of that is
- 4 that in looking at something like a prekindergarten
- 5 program, the purpose of that program would be to enable
- 6 the child to be prepared to enter school, meaning enter
- 7 kindergarten, and to be able to take advantages of the
- 8 opportunities in kindergarten in order to receive a
- 9 sound, basic education, which then continues to effect
- 10 their education throughout their entire school career.
- 11 Q. Dr. Peisner-Feinberg, are you familiar with
- 12 the body of research regarding the effects of
- 13 prekindergarten education on a child's later success in
- 14 school?
- 15 A. Yes, I am.
- 16 Q. Okay. And could you describe -- on Page 2 of
- 17 your report --
- 18 A. Uh-huh.
- 19 O. -- is that a review of the existing
- 20 literature in that area?
- 21 A. Yes, it is.
- 22 Q. Okay. And you mentioned in your report three
- 23 particular studies; the Carolina Abecedarian Project,
- 24 the High Scope Perry Preschool Project, and the
- 25 Consortium for Longitudinal Study. Could you describe

- 1 for the Court what the Carolina Abecedarian Project is?
- 2 A. Yes, all three of those studies or those
- 3 projects are actually in the realm of early
- 4 intervention studies. And what they have done is to
- 5 actually provide a preschool education program to low
- 6 income children and then study the effects of children
- 7 who receive the program compared to children who didn't
- 8 receive the program.
- The Abecedarian Project in particular was a
- 10 project that was conducted by the Frank Porter Graham
- 11 Child Development Center where they randomly selected a
- 12 group of children to be in a preschool program and
- 13 compared them to a group of comparison children who did
- 14 not receive the preschool education and actually
- 15 followed them over a number of years to look at the
- 16 effects.
- 17 Q. Okay. And where was that preschool
- 18 environment that the Abecedarian study took place at?
- 19 A. It was at the Frank Porter Graham Child
- 20 Development Center.
- Q. The children who participated in that study,
- 22 where were they from?
- A. They were generally in the Orange County area
- 24 of North Carolina.
- Q. And you mentioned that the Abecedarian Study

- 1 was an early intervention study. What do you mean by
- 2 early intervention?
- 3 A. When we talk about early intervention
- 4 programs, what we are referring to are preschool
- 5 programs, generally programs that have center-based
- 6 educational component, although sometimes there are
- 7 programs that have other things like a home visiting
- 8 component. They may also have things like a parent
- 9 education component, they may offer other kinds of
- 10 services for children as well, but the purpose is to
- 11 provide this type of experience for young children
- generally selected from low-income families or, you
- 13 know, families with low maternal educational
- 14 characteristics like that, with the idea that the home
- environment is not giving them the opportunity to
- 16 develop to the capacity that they need in order to
- 17 enter school prepared. And the purpose of this kind of
- 18 program is to provide them with those kinds of
- 19 experience so that they will have greater success in
- 20 school.
- 21 Q. And so the Abecedarian Study, were those
- 22 children who were from low-income families with those
- 23 kinds of characteristics that you just described?
- 24 A. Yes, they were.
- Q. And how does that kind of early educational

- 1 opportunity differ from what happens in private day
- 2 care centers, for example?
- 3 A. From my perspective, the difference that you
- 4 are really talking about is one of the particular
- 5 population you are serving and typically one of the
- 6 quality of the program as well. The child, atypical
- 7 child care center also is offering an educational
- 8 environment to the child. It may or may not be a high
- 9 quality educational environment, but children will --
- 10 that is where they are spending their time and where
- 11 their development is occurring.
- The early intervention programs tend to be
- 13 very high quality programs; that is, they have high
- 14 quality kinds of activities for the children, they have
- 15 highly qualified staff working with the children, that
- 16 sort of thing. And they are designed specifically to
- 17 try to provide the kinds of experiences that these
- 18 children need that will best support their development.
- 19 Q. And is that necessarily the focus of the
- 20 community child care center?
- A. Community child care centers, I think, can
- 22 vary in terms of what their focus is. I think
- 23 sometimes they see themselves as having the purpose of
- 24 really providing an educational program for children.
- 25 Other times they may see their primary service as being

- 1 a place for children to be to enable parents to work,
- 2 which then may or may not mean that it is necessarily a
- 3 program that is trying to do the most it can to
- 4 optimize children's development.
- 5 They also vary in terms of some of them are
- 6 'nonprofit programs, others are for profit where clearly
- 7 one of their purposes is to earn profit on their
- 8 business.
- 9 Q. The Abecedarian Study that you have been
- 10 talking about.
- 11 A. Uh-huh.
- 12 g. You mentioned that study has tracked those
- 13 children over a number of years.
- 14 A. Right.
- 15 Q. How far out has that study traced those
- 16 children?
- A. Actually, they have recently just gathered
- 18 some data looking at the children through age 21, which
- 19 has been presented at a couple of conferences.
- 20 Q. And what are the findings of those studies?
- 21 A. The findings of the Abecedarian Study are
- 22 that they have seen a long-term effect of program
- 23 participation on children's cognitive performance so
- 24 that when you look at things like achievement tests or
- 25 IQ scores, that you are continuing to see significant

- 1 effects. And they actually at this point are still
- 2 finding significant effects in terms of IQ scores
- 3 through age 21.
- Q. Do you have any reason to believe that
- 5 children in Hoke County would see any different effects
- 6 than the children from Orange County that were studied
- 7 in the Abecedarian Study?
- 8 A. I would think they are similar populations of
- 9 children. They are from a state that has the same
- 10 kinds of regulations in terms of child care and that
- 11 sort of thing, so I would expect that that same kind of
- 12 program would have that same kind of effect for that
- 13 group of children.
- 14 Q. Dr. Peisner-Feinberg, can I ask you to look
- 15 at Plaintiffs' Exhibit 389 and 390. It should be on
- 16 the bench there in front of you.
- 17 A. I think 390 is not up here.
- 18 Ms. DUBIS: Your Honor, may I approach the
- 19 witness?
- 20 COURT: Sure.
- 21 THE WITNESS: Oh, I'm sorry, yes, it is. The
- 22 staples got stuck.
- 23 BY MS. DUBIS:
- Q. And could you identify what these exhibits
- 25 are?

- 1 A. Yes, these are both reports that have been
- 2 published of the effects of the Abecedarian Study I was
- 3 just talking about.
- Q. And who is the author of these reports?
- 5 A. On exhibit -- the authors are all people who
- 6 are or were investigators at the Frank Porter Graham
- 7 Child Development Center. Do you want me to say the
- 8 names?
- 9 Q. No, that's fine. Dr. Frances Campbell, is
- 10 she still someone who works at the Frank Porter Graham
- 11 Center?
- 12 A. Yes, she is still currently there.
- 2. And these exhibits report the results you
- 14 have just been testifying about?
- 15 A. Yes, they do.
- MS. DUBIS: Your Honor, we would ask that
- 17 Exhibits 389 and 390 be admitted into evidence.
- 18 MR. ZIKO: Objection.
- 19 COURT: Overruled.
- MR. ZIKO: Thank you, Your Honor.
- 21 COURT: Thank you, Mr. Ziko.
- 22 BY MS. DUBIS:
- 23 Q. Dr. Peisner-Feinberg, you also on Page 2 of
- 24 your report, discussed the Perry Preschool Project --
- 25 A. Yes.

- 1 Q. -- and the Consortium of Longitudinal
- 2 Studies. Can you just briefly describe those studies
- 3 and the findings of the studies?
- 4 A. Yes, the Perry Preschool Project is another
- 5 early intervention program that was actually conducted
- 6 by the High Scope Foundation in Michigan. And it
- 7 similarly to the Abecedarian Project, looked at the
- 8 difference between children who attended a preschool
- 9 program and those who did not. The Consortium for
- 10 Longitudinal Studies is actually a consortium of eleven
- 11 different early intervention programs and that actually
- includes the work of the Perry Preschool Project and
- 13 that one as well. And that particular consortium has
- 14 taken information from the 11 different projects and
- 15 put it together to be able to look overall at broader
- 16 issues relating to the overall effects of early
- 17 intervention programs as opposed to the effects of a
- 18 particular program.
- 19 Q. Okay. And what are the findings of those
- 20 studies?
- 21 A. The findings of those studies are similar to
- 22 the findings of the Abecedarian Project. They have
- 23 found that participation in these programs for these
- 24 children from low-income families is generally
- 25 beneficial, that they are doing better in terms of

- 1 their cognitive performance, their school success for
- 2 at least a few years after the time they have
- 3 participated in the program.
- Q. Okay. Dr. Peisner-Feinberg, on Page 3 of
- 5 your report you've also summarized research regarding
- 6 the effects of the quality on --
- 7 A. Right.
- 8 Q. -- quality of the preschool experience on
- 9 children's later development. Can you describe for the
- 10 Court that finding research?
- 11 A. Yes, the --
- 12 COURT: Excuse me one second. You just said
- 13 something -- I hate to interrupt, but if I don't talk
- 14 about it right now, I will forget it -- you just made a
- 15 statement that included the use of the word a few
- 16 years.
- 17 THE WITNESS: Uh-huh.
- 18 COURT: Now, you just finished talking about
- 19 this Abecedarian Project --
- 20 THE WITNESS: Right.
- 21 COURT: -- going into the ages of 21. What
- 22 did you mean by this study having only a few years of
- 23 benefits. What is the difference?
- 24 THE WITNESS: I think the Abecedarian
- 25 Project, and actually I don't believe these articles

- 1 talk through to age 21 results because they haven't
- 2 been published yet in a written form, but the
- 3 Abecedarian Project has found effects on cognitive
- 4 performance through age 21. Other things like the High
- 5 Scope Project and the general finance from the
- 6 Consortium for Longitudinal Studies for cognitive
- 7 performance have tended to find lasting effects on the
- 8 difference of the cognitive performance of children who
- 9 attended the program and those who didn't, through
- 10 about third or fourth grade.
- 11 They have also found other kinds of longer
- 12 term effects on broader indicators of school success on
- things like over the child's school career, receiving
- 14 less retention in school, less special education
- 15 placement. The Perry Preschool Project found some
- 16 longer term effects in terms of decreased rates of
- 17 juvenile delinquency as well.
- 18 COURT: You weren't saying that the effects
- 19 of the early childhood intervention petered out after a
- 20 few years. That's what peaked my -- that's why I asked
- 21 the questions.
- 22 THE WITNESS: No, I think different programs
- 23 have found different -- have measured different kinds
- 24 of effects that have lasted over different periods of
- 25 time.

- 1 COURT: Let's just stick with our own home
- 2 folks in North Carolina. I know in Michigan it is cold
- 3 up there. But let's stick with North Carolina people
- 4 and not the folks from Michigan.
- 5 THE WITNESS: All right. With North Carolina
- 6 they have found lasting effects of cognitive
- 7 performance at every age that they have measured
- 8 children which at this point has gone up through age
- 9 21.
- 10 COURT: With all due respect, let's just
- 11 stick with the home folks, as we say it.
- 12 THE WITNESS: Okay.
- 13 BY MS. DUBIS:
- 14 Q. And Dr. Peisner-Feinberg, when you talk about
- 15 effects of cognitive performance, what kinds of things
- 16 are you referring to when you are talking about
- 17 cognitive performance?
- 18 A. It is looking at children's intellectual
- 19 skills and in particular the findings that have lasted
- 20 through age 21 have been measures of IQ tests.
- 21 Q. And has the Abecedarian Study also found long
- 22 lasting effects in terms of retention rates,
- 23 delinquency rates, the other things you mentioned in
- 24 reference to the other studies?
- 25 A. They actually -- the research that they have

- 1 done looking at things like the juvenile delinquency
- 2 rates have not found the same results that the Perry
- 3 Preschool Project has found and some of that may be
- 4 related to the difference in being in inner city
- 5 Detroit versus being in Chapel Hill, North Carolina.
- I am actually -- I am not sure what
- 7 they've -- if they've looked at specifically things
- 8 like retention over time. I don't know offhand.
- 9 Q. Okay. Now, the research regarding the
- 10 effects of quality --
- 11 A. Uh-huh.
- 12 Q. -- of the prekindergarten experience --
- 13 A. Uh-huh.
- 14 Q. -- has any of that research been conducted in
- 15 North Carolina?
- 16 A. Yes, there have been a number of studies
- 17 conducted in North Carolina.
- 18 Q. Okay.
- 19 A. In particular one of the larger national
- 20 studies looking at the quality of child care as the
- 21 cost quality and outcome study that we have coordinated
- 22 which has included a site in North Carolina, as well as
- 23 sites in Colorado, California and Connecticut. We have
- 24 also -- our public preschool study was also a study of
- 25 the state wide public preschool program at the time and

- 1 that also looked at the quality issues and the
- 2 relationship with quality of the program to children's
- 3 outcomes over time.
- Q. Okay. When was the public preschool study
- 5 conducted?
- A. It was conducted from 1991 to 1993.
- 7 Q. And did Frank Porter Graham conduct that
- 8 study?
- 9 A. Yes, it did.
- 10 Q. And what were the findings of that study?
- 11 A. There were a couple of different sets of
- 12 findings. One was that we looked overall at just what
- 13 the quality public preschool was in North Carolina and
- 14 found that it was actually pretty good on average and
- 15 actually a bit higher than what you tend to find in the
- 16 community child care studies. We also looked at
- 17 whether -- looked at then followed children from the
- 18 public preschool program into kindergarten and to look
- 19 at differences in terms of how children were doing once
- 20 they were in kindergarten and found that there were
- 21 some relationships of the quality of the particular
- 22 public preschool program they were in to their
- outcomes, but we also compared then the children who
- 24 attended the public preschool program to other children
- in their classrooms who had either been in community

- 1 child care, had been in Head Start, or had not had a
- 2 formal child care, formal center-based child care
- 3 experience. And typically what we found there was that
- 4 children that had had no formal center-based experience
- 5 tended to perform worse than the other groups in terms
- 6 of cognitive and social skill in kindergarten and that
- 7 children who had actually been in the community child
- 8 care centers tended to do the best.
- And that our interpretation of that was that
- 10 when you looked particularly at the children in the
- 11 public preschool classrooms and the Head Start
- 12 Programs, that they were serving the very neediest
- 13 children, that that is actually how they select
- 14 children into the programs. So that even though we
- 15 controlled for children income status in the sense of
- 16 children being eligible for a free or reduced price
- 17 lunch, that the children who were in the community
- 18 child care centers were probably more likely to have
- 19 working parents, since this was full-time care compared
- 20 to part day or school day care and the other programs.
- 21 They were probably more likely, even within that lower
- 22 income group, to be from the more advantaged end.
- Q. But the children who participated in the
- 24 public preschool programs --
- 25 A. Uh-huh.

- 1 Q. -- tended to do better in kindergarten than
- 2 children who had had no prekindergarten day care; is
- 3 that correct?
- A. Right. In general, yes.
- 5 Q. Now, was Hoke County included in part of that
- 6 public preschool study?
- 7 A. No, it would not have been because we only
- 8 included programs that had been in operation for at
- 9 least a year at the time we first gathered our data and
- they did not exist, they didn't have a prekindergarten
- 11 program at that time.
- 12 Q. Okay. And do you have any reason to believe
- 13 that the children in Hoke County would see different
- 14 effects than the ones that you found in the existing
- 15 public preschool programs in North Carolina at that
- 16 time?
- 17 A. No, I would think that the Hoke County
- 18 prekindergarten program was very similar to the other
- 19 public preschool programs that we observed in that
- 20 study.
- Q. And then you also mentioned the cost quality
- 22 and outcomes study?
- 23 A. Yes.
- Q. When was that study conducted?
- 25 A. That study, we gathered data in that study

- 1 from 1993 through 1997.
- 2 Q. And what were the findings of that study?
- 3 A. That what we found was that when you look at
- 4 the quality of the child care that the children had
- 5 in -- their three-year-old year, that is the next to
- 6 the last year in preschool, that there was actually a
- 7 lasting effect of quality at least through kindergarten
- 8 in many of our outcomes, and in some cases through
- 9 second grade as well, indicating that children who
- 10 attended a higher quality preschool program actually
- 11 did better, that their cognitive and social skills were
- 12 more advanced than children who did not.
- In addition we also found that children who's
- 14 mothers had lower levels of education were more
- 15 sensitive to the effects of the quality of child care,
- 16 so that there were some outcomes for which quality had
- 17 an even stronger effect for those children than it did
- 18 with children who's mothers had higher levels of
- 19 education.
- 20 Q. So is it fair to say that the better the
- 21 preschool program, the stronger the outcomes, the
- 22 stronger the effect on the children's outcome?
- 23 A. The more positive the effects. Yes, that
- 24 children who were in higher-quality day care will be
- 25 doing better than children who are in lower-quality day

- 1 care will not be doing as well.
- 2 Q. Did the Cost Quality and Outcome Study
- 3 compare those children to children who had no pre-K
- 4 experience?
- A. No, in that study we did not. We looked only
- 6 at children who were in full time center-based care and
- 7 then looked at the effects of the variations in the
- g quality of that care. We did not compare them to a
- 9 group of children who received no child care
- 10 experience.
- 11 Q. Dr. Peisner-Feinberg, you did visit the Hoke
- 12 County preschool programs, correct?
- 13 A. Yes, that's correct.
- 14 Q. Okay. And what was the purpose of your visit
- 15 to the Hoke County programs?
- 16 A. The purpose of my visit was to obtain
- information about the quality of the program and about
- 18 the availability of the program.
- 19 Q. Okay. And Dr. Peisner-Feinberg, could you
- 20 speak up so that we can hear you and the court reporter
- 21 can take down what you are saying.
- 22 A. Sure.
- 23 Q. Thank you. And why was that important to
- 24 look at as part of your investigation for this case?
- 25 A. In order to make the determination about the

- 1 extent to which the Hoke County prekindergarten program
- 2 is important in providing children with an opportunity
- 3 for a sound, basic education. I felt that you needed
- 4 to look at the quality of the program that they were
- 5 receiving, as well as the extent to which that
- 6 opportunity is available for children who would be
- 7 likely to benefit from such a program.
- 8 Q. Okay. So when you went to Hoke County, what
- 9 schools did you visit?
- 10 A. I went to Scurlock Elementary, to South Hoke
- 11 Elementary, and to West Hoke Elementary.
- 12 Q. And those were the only three elementary
- 13 schools that have pre-K in Hoke County?
- 14 A. Correct.
- 15 Q. And do you know how long those programs had
- 16 been in existence?
- 17 A. Yes, the program at South Hoke began in the
- 18 1992-93 school year. The other two programs actually
- 19 began in February of '98. So this past school year was
- 20 their first full year of the program.
- 21 Q. And do you know how the prekindergarten
- 22 programs are funded in Hoke County?
- A. Yes, my understanding of that is that they
- 24 are funded by a combination of federal Title 1 funds
- 25 and by also local Smart Start funds.

- 1 Q. Do they receive any funding from the public
- 2 school system?
- A. Not that I am aware of other than what -- the
- 4 Title 1 funds come through the schools, but they are
- 5 federal funds, yes.
- 6 Q. How many children attend each of those three
- 7 prekindergarten programs?
- 8 A. They can serve up to 18 children in each
- 9 classroom, so a total of 54.
- 10 Q. And do you know how those children are
- 11 selected?
- A. Yes, they recruit in the community for the
- 13 program, and then they administer LAPD screening tests
- 14 to all of the children who apply to the program, and
- then they choose the children that have the -- they
- 16 typically choose the children that have the lowest
- 17 screening test scores to enter the program.
- 18 Q. Are you familiar with the LAPD instrument?
- 19 A. I am somewhat, yes.
- 20 Q. Can you generally describe what that is?
- 21 A. Yes, it is a screening test measure that
- 22 looks at children's abilities in a number of different
- 23 areas. It looks at cognitive abilities, language
- 24 abilities, fine motor abilities and that sort of thing,
- 25 and administers a number of different items to be able

- 1 to determine the extent to which the child is
- 2 functioning at an age-appropriate level in each of
- 3 those areas.
- Q. And have -- in your experience is the LAPD an
- 5 accurate measure of children's abilities?
- A. Yes, I think it is one of the more widely
- 7 used screening measures for young children.
- 8 COURT: Do they give them the Wings test
- 9 assessment?
- 10 THE WITNESS: At least some of the programs I
- 11 understand do that as well.
- 12 COURT: Do they do that in Hoke County?
- 13 THE WITNESS: Yes, I don't know if all three
- 14 of the programs did. I know at least one of them did.
- 15 COURT: Can you believe this? We had an
- 16 expert in here yesterday from New York and he didn't
- 17 know what the Wings was.
- 18 THE WITNESS: Really.
- 19 COURT: Amazing. He knew a lot about the
- 20 school system, but he didn't know what the Wings was.
- 21 THE WITNESS: Not early childhood.
- 22 COURT: Because he lives in Princeton, I
- 23 guess he goes across the river every day, he's busy
- 24 trying to stay alive.
- 25 THE WITNESS: It's not critical.

- 1 COURT: I'm glad you knew.
- 2 BY MS. DUBIS:
- 3 Q. Dr. Peisner-Feinberg, what is your
- 4 understanding of what the Wings assessment is?
- 5 A. My understanding is it's actually a similar
- 6 sort of assessment and it is related to also they have
- 7 a specific curriculum package that provides activities
- 8 to use in the classroom and then they assess -- it is
- 9 similar kinds of things that they assess that can then
- 10 be tied to particular curriculum activities.
- 11 Q. So can you tell the Court when you went to
- 12 Hoke County where you went and what you were looking
- 13 for when you went to the classrooms?
- 14 A. Yes, I went to each of the three
- 15 prekindergarten classrooms to observe in the
- 16 classrooms, to be able to look at the kinds of
- 17 materials and activities and facilities that they have
- 18 available to the children, to also get some information
- 19 about the role of the teacher in the program and the
- 20 interactions among teachers and children, and to get
- 21 other extent data about the children and the program.
- 22 Q. In your report you described six domains that
- 23 you were looking for?
- 24 A. Yes.
- Q. And did you consistently across the three

- 1 programs look at those six areas?
- 2 A. Yes, I did. For some of the domains I was
- 3 able to obtain more complete information from some of
- 4 the classrooms than from other classrooms. But to the
- 5 extent it was possible, I gathered information about
- 6 each of those domains for each of the classrooms.
- 7 Q. And where do those six domains come from?
- 8 A. They come from a number of different measures
- 9 that actually have been widely used in the research to
- 10 look at the quality of these programs and particularly
- 11 are related to the set of rating skills called the
- 12 early childhood environment rating skills that are
- widely used to measure program quality and have been
- 14 used in a number of the different research studies that
- 15 I have talked about.
- 16 Q. And have you, yourself, used that rating
- 17 skill in your research and your observations?
- A. Yes, I have used it widely.
- 19 Q. Going through those six domains, can you
- 20 generally --
- 21 A. Uh-huh.
- 22 Q. -- describe for the Court what you observed
- 23 in Hoke County?
- A. For each domain?
- 25 Q. For each domain, yeah.

- 1 A. Yes, I look -- the six major domains that I
- 2 looked at were the space and furnishings in the
- 3 classroom, the provisions for children's basic care
- 4 needs, the materials that were available for activities
- 5 in the classroom, gross motor equipment and space,
- 6 teaching practices and teacher qualifications.
- 7 For the first one on the space and
- 8 furnishings that -- what I looked at there was the
- 9 space and maintenance of the room, the number and size
- of the furniture for the children that were in the
- 11 classroom, the extent to which -- the display that was
- 12 available in the classroom for children, the provisions
- 13 for softness in the environment, the furnishings for
- 14 the storage of materials in the classroom and the
- 15 arrangement of the room.
- 16 Q. And what did you find in terms of the quality
- 17 of those items under that domain?
- 18 A. In general I found that this domain was
- 19 generally in the good quality range. I characterized
- 20 in my ratings the classrooms as in the low, the medium
- or the good quality range in each of these different
- 22 domains. The rooms were generally spacious and not
- 23 crowded, the facilities were well maintained, the
- 24 floors and the walls and the furnishings. There was
- 25 adequate furniture for the children in the room and it

- 1 was the appropriate size for the children. There were
- 2 several spaces for the children to store personal
- 3 belongings, so they have a way to keep their things and
- 4 access things they may need throughout the day. There
- 5 were some areas that were not quite as good quality.
- 6 The recognition of children's need for softness in the
- 7 environment which is important for young children was
- 8 in the medium range. There was some softness in terms
- 9 of some soft toys, some large carpeted areas, but not a
- 10 lot of other kinds of soft furnishings available. The
- 11 display for children was also in the medium quality
- 12 range. There were photographs of the children
- 13 indicating that there was some recognition of the
- 14 individual children that are in the classroom and some
- 15 art items that the children had made themselves on
- 16 display, but most of it was a teacher made display.
- Q. Generally that was overall in the good
- 18 quality range?
- 19 A. I would say those two particular things were
- on more in the medium quality range, but in general
- 21 when you put all of the different dimensions of the
- 22 space and furnishing domain together on average it was
- 23 in the good quality range, but there were some that
- 24 were a little bit lower.
- Q. Okay. And what did you find in terms of the

- second domain, the provision for basic care?
- 2 A. Generally that also is in the medium to good
- 3 quality range, that they did have provisions available
- 4 for the -- they had child sized toilets and sinks
- 5 available to the children, easily accessible in the
- 6 room so the children could use the facilities as
- 7 needed. They had separate mats with sheets in all for
- 8 the children at rest time and generally two of the
- 9 three classrooms had adequate space for the children to
- 10 spread out. One of them was a little bit crowded for
- 11 nap time then with respect to their domain.
- 12 Q. Materials for activities. What did you
- 13 observe in the quality?
- A. Again, those were generally in the medium to
- 15 good quality range. That they had a lot of materials
- 16 for language development which is really one of the
- 17 most important domains for an early education program
- 18 for children and had a wide variety of appropriate
- 19 materials there.
- They also had a wide variety of fine motor
- 21 materials which is also a critical skill that children
- 22 are developing at this age and the materials were well
- 23 organized and easily accessible for the children.
- They also had a variety of art materials and
- 25 some of the classrooms had an additional lesson with an

- 1 art teacher once a week. There were a number of
- 2 materials related to children's development, reasoning
- 3 skills, things like math and science and a number of
- 4 kind of materials. There was not quite as much variety
- 5 in those as there were in the other things. There were
- 6 computers available in the classroom, although they
- 7 were not always working at all of the sites and at
- 8 least some of them were only usable for typing and not
- 9 actually for appropriate computer games or anything.
- They had adequate block materials for two
- 11 children at a time to play, but not for three or more.
- 12 They had some dramatic play materials mainly focused on
- things like housekeeping activities and some dolls and
- 14 some dress-ups occasionally, but not a lot of those.
- 15 Q. Okay.
- 16 A. They had not a lot of provisions for music
- 17 activities. I would say those were in the low to
- 18 medium quality range. They did have tapes and things
- 19 like that available to play music with the children,
- 20 but they didn't have musical instruments available for
- 21 them to use. And two of the sites had a music teacher
- 22 come in every week or every other week for a lesson as
- 23 well. The same with the sand and water play. Two of
- 24 the sites had the sand and water table available, but
- 25 the third one did not. They did have toys available

- 1 for the sand and water tables that they had.
- 2 Q. So sort of a mix across the three?
- 3 A. Yes, I think a number of the language and
- 4 fine motor and the art were definitely in the good
- 5 quality range and the others were medium to good. It
- 6 depended on -- and some of the classrooms varied a
- 7 little bit, some were better than others.
- Q. The fourth domain regarding the provisions
- 9 for gross motor play, what did you observe?
- 10 A. There I would say that that was generally in
- 11 the low quality range. There was no equipment within
- 12 the classroom for the children to use for gross motor
- 13 play. I observed the playground at one of the three
- 14 sites and it was, I would say a fairly poor quality.
- 15 The equipment, some of it was broken and potentially
- 16 created unsafe conditions for the children. There were
- 17 not appropriate cushioning ground covers. The
- 18 equipment was actually not an appropriate height for
- 19 preschool age children. And then for the other two
- 20 sites I reviewed reports that others -- other experts
- 21 had prepared about the playgrounds in particular and it
- 22 confirmed my observation of the one site and indicated
- 23 that for the other two sites it was a similar situation
- 24 of little or no appropriate equipment for young
- 25 children.

| 1. | Q. Okay. The fifth domain regarding teaching |
|----|---|
| 2 | practices. Could you briefly summarize your |
| 3 | observations with respect to that domain? |
| 4 | A. Yes, there I observed for awhile in one of |
| 5 | the classrooms at Scurlock and partially observed |
| 6 | interactions at the second site at West Hoke and at the |
| 7 | third site the children were actually napping during |
| 8 | the time I was there, so I was not able to see |
| 9 | teacher-child interactions there. But I would say |
| 10 | generally that they were in the medium range of |
| 11 | quality. I think the teachers were warm and supportive |
| 12 | in their interactions with children. They used |
| 13 | nonpunitive disciplinary methods with the children, |
| 14 | they seemed to provide adequate supervision for the |
| 15 | children, but I think there was maybe too much emphasis |
| 16 | on whole group kinds of activities and correspondingly |
| 17 | not as much individual or small group interactions |
| 18 | among teachers and children. |
| 19 | Q. And the sixth domain regarding teacher |
| 20 | qualifications, how did you investigate that domain? |
| 21 | A. There I obtained information about the formal |
| 22 | education and certification of the teachers from the |
| 23 | school system. And that information indicated that all |
| 24 | three of the lead teachers had bachelor's degrees, that |
| 25 | two of them also had early childhood certifications, |
| | · · |

STA ALABAMA LA PROSERVA

- 1 that the stability; that is whether or not the teachers
- 2 remained in the program was pretty good at two of the
- 3 three sites. They had no turnover in the teacher or
- 4 the assistant teacher. The third site had turnover
- 5 each of the two years it had been in operation, the
- 6 lead teacher, and was expecting to have a new lead
- 7 teacher this year as well, but had had the same
- 8 assistant teacher available in the classroom throughout
- 9 that time.
- 10 Q. And why do you look at teacher qualifications
- in examining the quality of a prekindergarten program?
- A. I think that we have data in the field and
- 13 specifically in our class quality and outcome study we
- 14 found this as well, that teacher education is an
- important predictor of the quality of the programs, so
- 16 that teachers that have higher levels of formal
- 17 education, particularly bachelor's degrees or above, as
- 18 well as teachers that have specifically early childhood
- 19 training, tend to have higher quality classrooms.
- 20 Higher quality classrooms are then related to better
- 21 outcomes for children.
- 22 Q. Dr. Peisner-Feinberg, have you formed any
- 23 professional opinions regarding the quality of the
- 24 prekindergarten program in Hoke County based on your
- 25 observations?

- A. Yes, I would say that my opinion is that it
- 2 is generally a program in the good quality range.
- 3 There are some stronger areas in some areas that could
- 4 use improvement, but I would say overall it is
- 5 basically a good quality program.
- 6 Q. Is it the quality of program that you would
- 7 expect would have beneficial effects on the outcomes of
- 8 the children who participate in this program?
- A. Yes, I would say that it is in the range of
- 10 the kinds of programs that when you look at the good
- 11 quality programs in our other kinds of studies would be
- 12 likely to fall into that range.
- 13 Q. And Dr. Peisner-Feinberg, did you also
- 14 investigate the availability of the public
- 15 prekindergarten experience to children in Hoke County?
- 16 A. Yes, I did.
- 17 Q. And what data did you review?
- A. There I looked at information about the
- 19 number of children eligible for free and reduced price
- 20 lunch within Hoke County, looked at the number of
- 21 kindergartners attending the public school in Hoke
- 22 County, and looked at information about the number of
- 23 children that were screened, that is that applied to
- 24 the public preschool program and the number of children
- 25 that were accepted into the program.